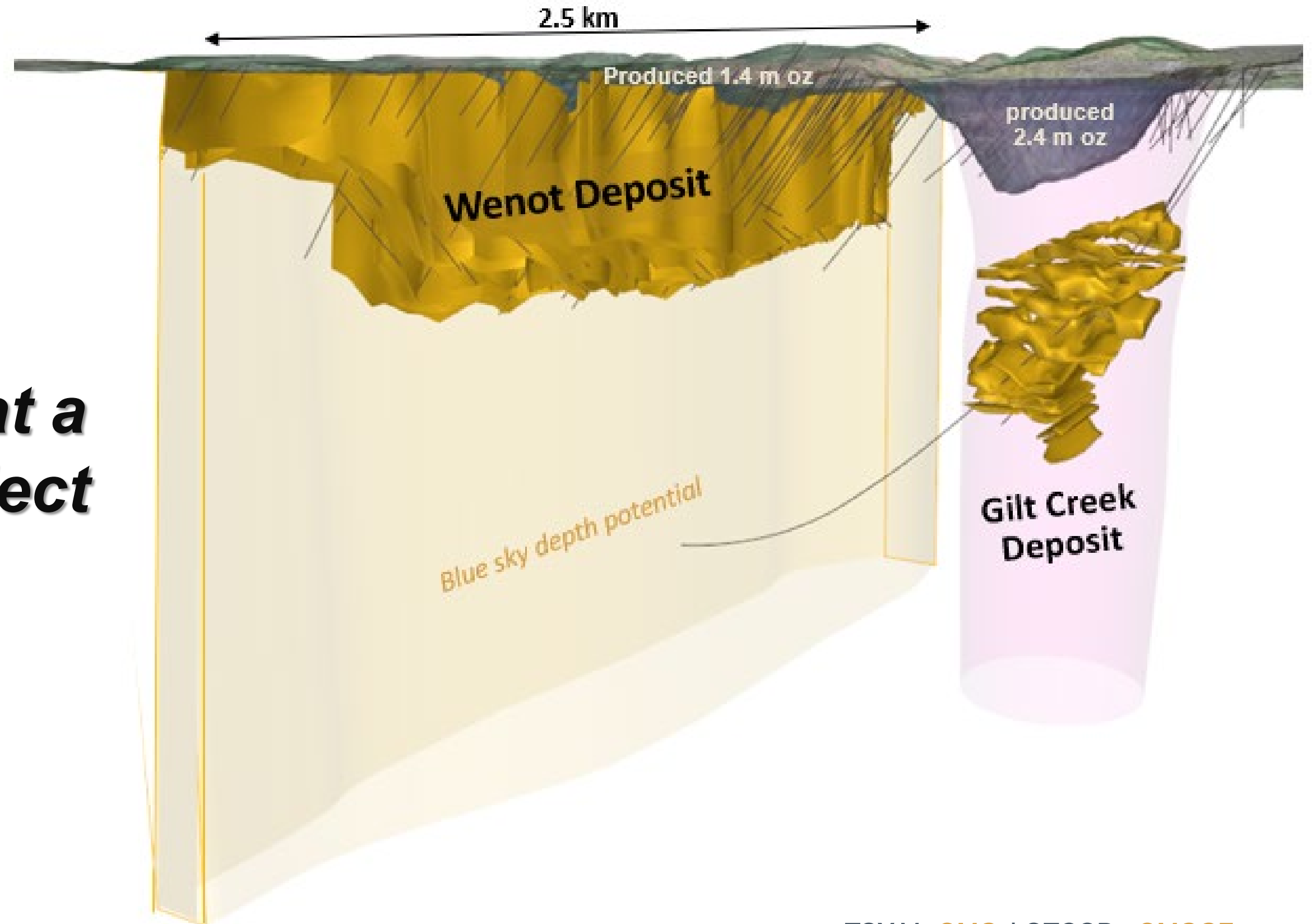


Rapid Discovery and Path to Development at a World Class Gold Project in Guyana



December 2025



Forward -looking Statement and Technical Disclosure & Cautionary Language Regarding Exploration Targets

This presentation contains “forward -looking statements” within the meaning of applicable Canadian securities legislation . Forward -looking statements include, but are not limited to, statements with respect to the future price of gold, copper and other minerals and metals, the estimation of mineral reserves and resources, the timing and amount of estimated future production, costs of production, capital expenditures, costs and timing of the development of new deposits, success of exploration activities, permitting time lines, currency exchange rate fluctuations, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage . Generally, these forward -looking statements can be identified by the use of forward -looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved” . Further, the Mineral Resource Estimate and Preliminary Economic Assessments and related data set out in this presentation are estimates, and no assurance can be given that the anticipated tonnages and grades will be achieved or that the indicated level of recovery will be realized . Forward -looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Omai Gold Mines Corp . to be materially different from those expressed or implied by such forward -looking statements, including but not limited to: risks related to international operations ; actual results of current exploration activities ; conclusions of economic evaluations ; changes in project parameters as plans continue to be refined ; future prices of gold, copper and other minerals and metals ; general market conditions ; possible variations in ore reserves, grade or recovery rates ; failure of plant, equipment or processes to operate as anticipated ; accidents, labour disputes and other risks of the mining industry ; uncertainty of access to additional capital ; delays in obtaining governmental approvals or in the completion of development or construction activities .

¹NI 43-101 Technical Report dated October 9, 2025 titled “UPDATED MINERAL RESOURCE ESTIMATE AND TECHNICAL REPORT ON THE OMAI GOLD PROPERTY, POTARO MINING DISTRICT NO.2, GUYANA” was prepared by P&E Mining Consultants Inc. and is available on www.sedarplus.ca and on the Company’s website.

²Past production at the Omai Mine (1993-2005) is summarized in several Cambior Inc. documents available on [SEDARplus .ca](http://SEDARplus.ca), including March 31, 2006 AIF and news release August 3, 2006 .

This presentation contains estimates of exploration targets on the Omai property . The quantity and grade potential of these exploration targets are estimates based on an understanding of the geology and controls on mineralization and the available volume of potential mineralization . This draws on production records, the understanding of the current mineral resource estimate, drilling, and geological interpretation .

The potential quantity and grade of the exploration targets are conceptual in nature . There has been insufficient exploration to define these as a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource .

Investment Highlights

**4.4 Moz Au Inferred
+ 2.1 Moz Au Indicated
ESTABLISHED GOLD CAMP
WITH EXPLORATION UPSIDE**

- Updated Mineral Resource Estimate August 2025: increased by **>50% increase since Feb 2024**
- **4.4 Moz** Inferred @ 1.95 g/t Au in 31.9Mt and **2.1Moz** Indicated @ 2.07 g/t Au in 69.6Mt
- **96% increase** to Wenot gold deposit resources in 1 years drilling – added 2.2m oz Inferred
- Testing near-surface satellite targets and deep Wenot potential (700m below known deposit)

**5 DRILLS TURNING
UPDATING PEA
TO INCORPORATE
EXPANDED WENOT AND
GILT CREEK U/G**

- Baseline PEA from April 2024 supports an open pit mining scenario for production of 1.8Moz , averaging 142Koz gold per year for over 13 years NPV US\$560m (includes only 28% of current MRE & one of two deposits)
- Upcoming PEA to include expanded Wenot Superpit + Gilt Creek underground

**PAST PRODUCER,
TOP-10 JURISDICTION, AND
ROAD ACCESS &
BROWNFIELD
ADVANTAGES**

- Produced 3.8Moz between 1993-2005 and was South America’s largest primary gold mine
- Guyanese government and communities eager for re-opening of the mine ; streamlined permitting
- Low discovery costs (<\$4/oz), known metallurgy (92% recoveries), paved roads, skilled local workforce, hydropower potential (within 30km of mine)
- Environmental Permit (interim) issued after public comment period , on the EIA path

**FULLY FUNDED TO DELIVER
UPCOMING VALUE
ACCRETIVE CATALYSTS**

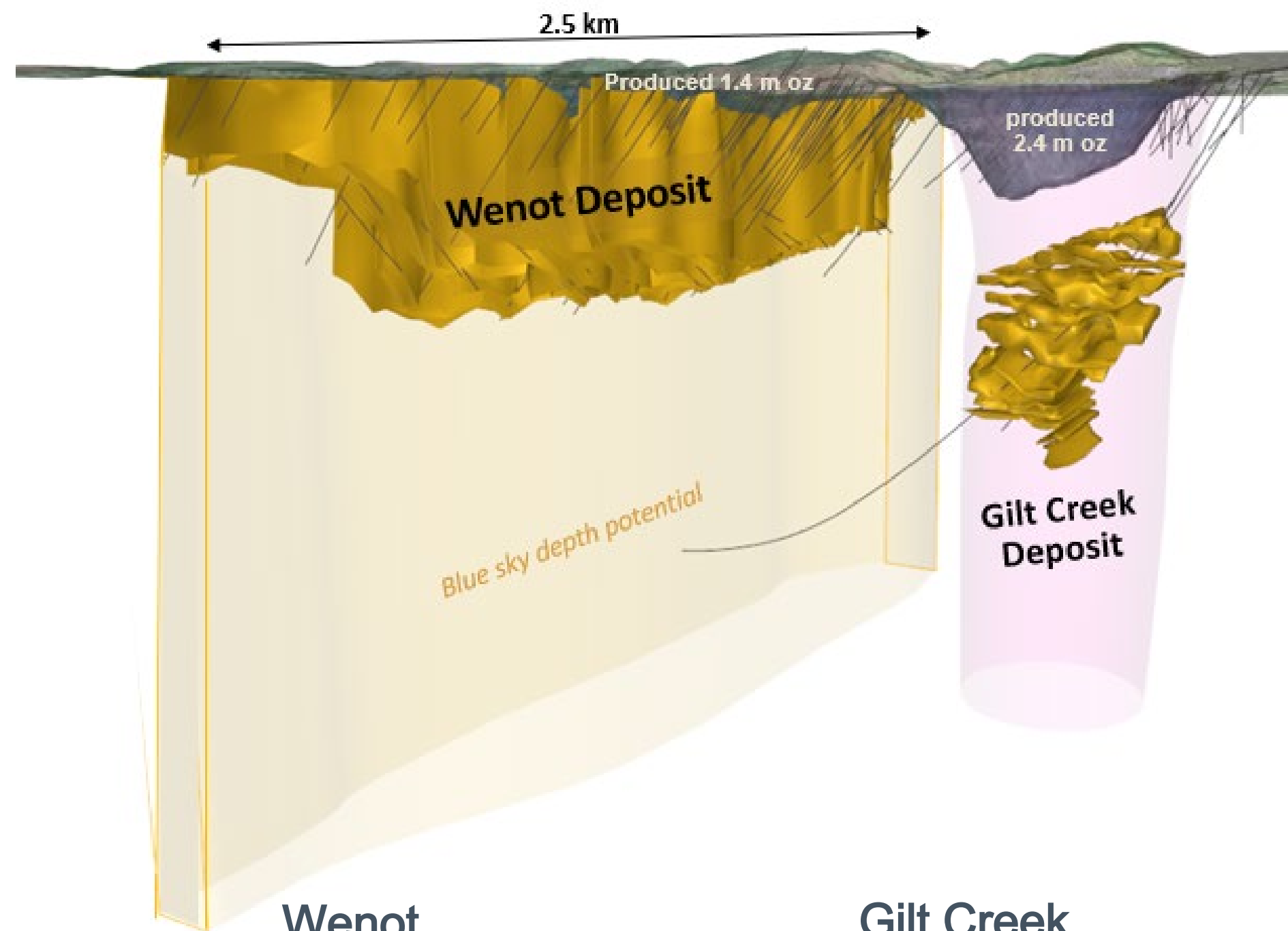
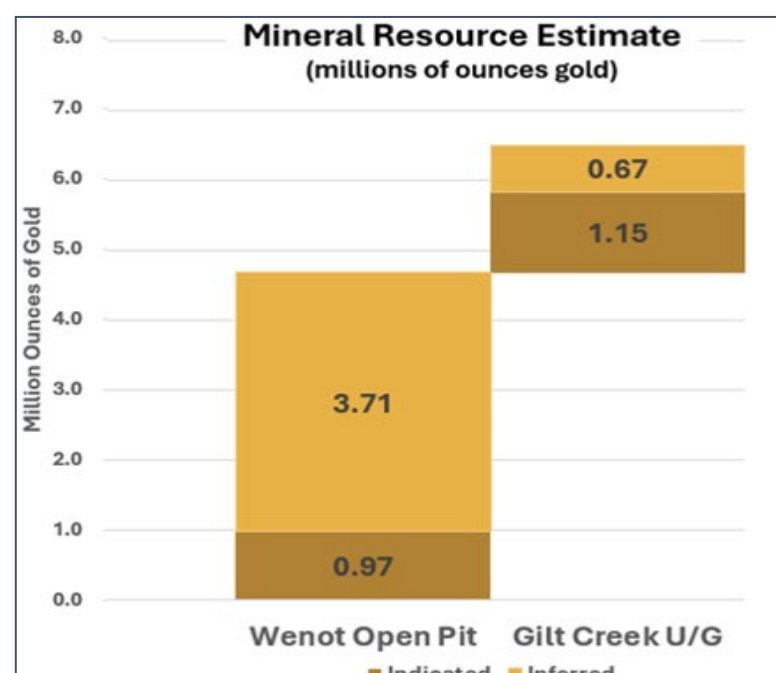
- Cash position of **~US \$ 41m**
- Five rigs turning; 35,300m drilled to date in 2025; 30 new Wenot holes since the last MRE
- Updating MRE and then PEA to incorporate Gilt Creek underground + expanded Wenot superpit Q1 2026
- Advance permitting, PEA work, tailings, engineering, mine planning & metallurgy

Two Major Orogenic Gold Deposits in the Guiana Shield

Updated Mineral Resource (Aug 25, 2025)

Gold Resources at OMAI Project

	Gold Grade (g/t)	Gold (ounces)	Tonnes (000's t)
Wenot (open pit)			
Indicated	1.46 g/t Au	970,000	20,729
Inferred	1.82 g/t Au	3,717,000	63,446
Gilt Creek (underground)			
Indicated	3.22 g/t Au	1,151,000	11,123
Inferred	3.34 g/t Au	665,000	6,186



Wenot

Regional shear-hosted deposit with multiple vertical gold bearing dikes and veins

Gilt Creek

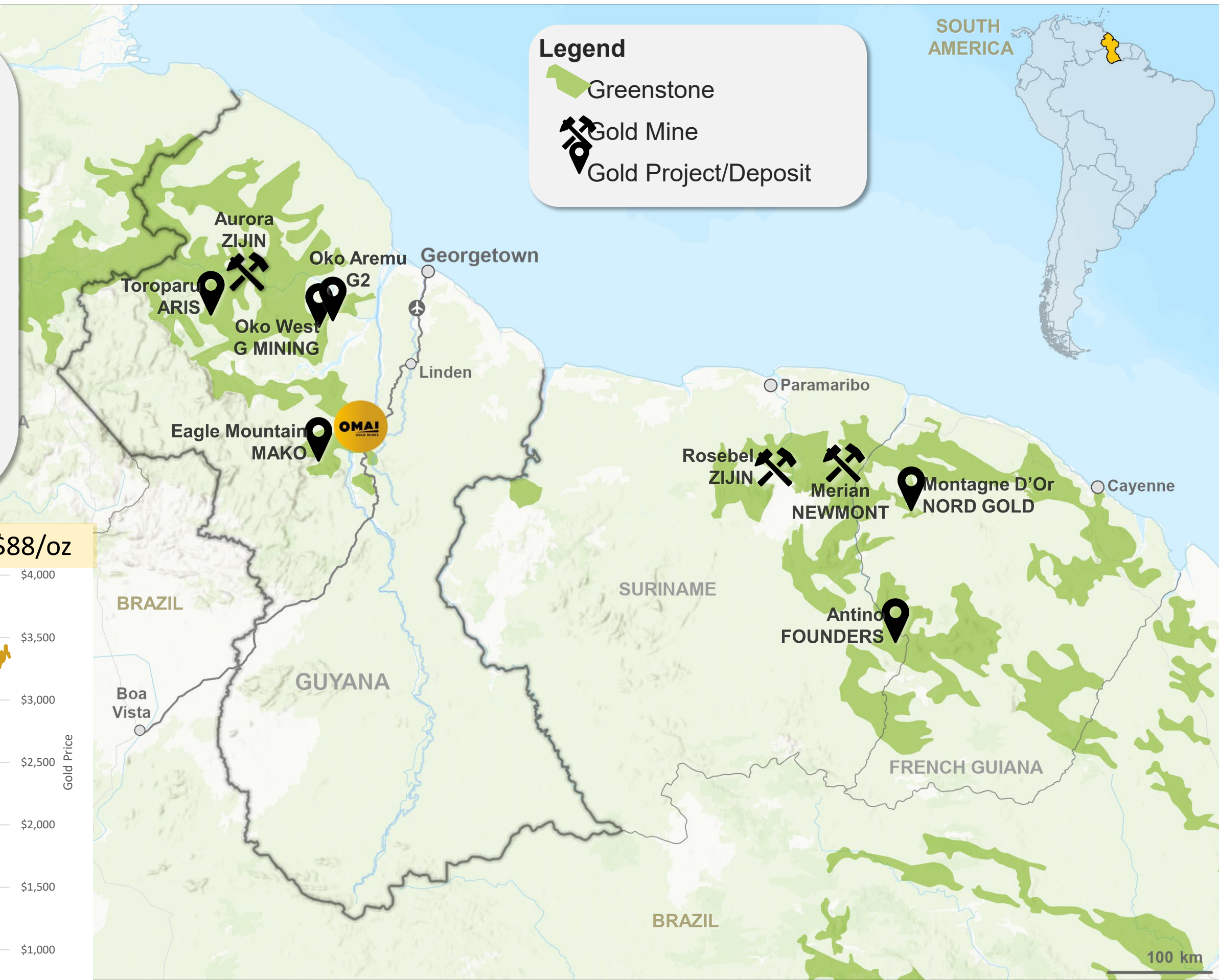
Intrusion-hosted with wide horizontal mineralized zones from -275m down to >967m

OMAI - At the Heart of the Prolific Guiana Shield

- Proven geology: Guyana Shield “greenstone belt” hosts several >10 million oz gold deposits
- Orogenic gold deposits are large and typically deep
- Long history of gold mining: government & communities support large-scale mine development
- High market interest in Guyana gold projects ignited by big discoveries and acquisitions at premiums
- Gold producers have strong cash flow from record gold price and need large-scale, growth projects with accelerated paths to permitting

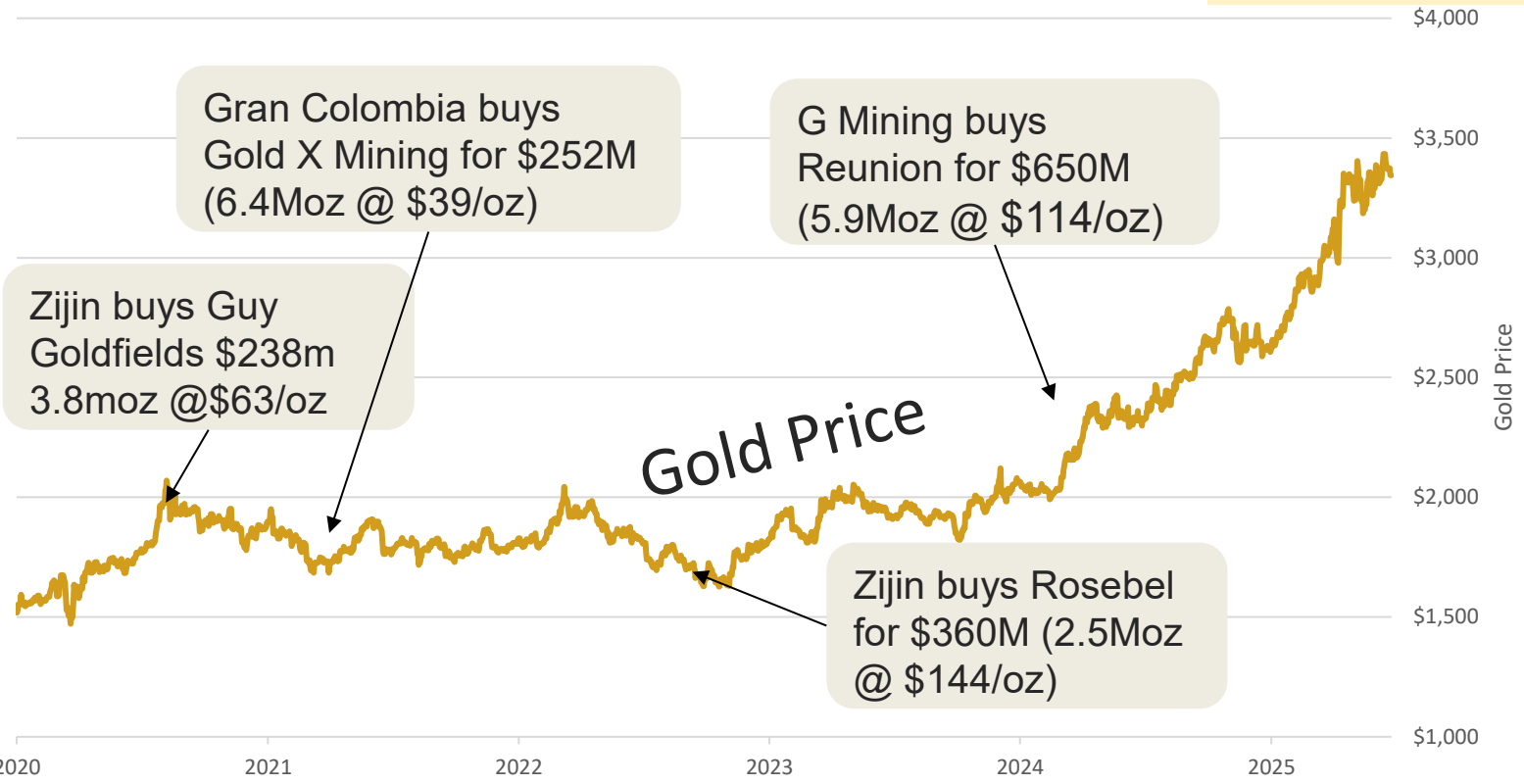
Legend

- Greenstone
- Gold Mine
- Gold Project/Deposit



Guiana Shield Acquisitions

OMG \$88/oz





Guyana: A Top -Ten Global Mining Jurisdiction



A Supportive Jurisdiction

- British legal framework; stable democracy since 1966
- Top 10 globally for mining investment (Fraser Institute 2025)
- Long history of gold & bauxite mining; ~50,000 legal small-scale miners
- Population <800,000; English-speaking; member of CARICOM
- World-leading GDP growth: +43.6% (2024), +38% (2023), driven by offshore oil
- Major infrastructure expansion underway
- Omai historically employed >1,000 and anchored national GDP (1993-2005)
- Strong government, community & EPA engagement for redevelopment

*“There are some tremendous opportunities coming in mining. Today I had a meeting with **OMAI**, for example — they are coming back on stream in the type of numbers that you will hear announced soon... the type of logistics for transport, logistics and the spin-off for the rest of the economy would be enormous.”*

- Dr. Irfaan Ali, President of Guyana

*“The growth of Guyana’s gold mining industry will be further supplemented by the return of **Omai Gold Mines**.”*

- Dr. Ashni Singh, Minister of Finance, Guyana

Established Infrastructure & Brownfield Benefits

Road access paved to within 30km and to within 10km by year-end

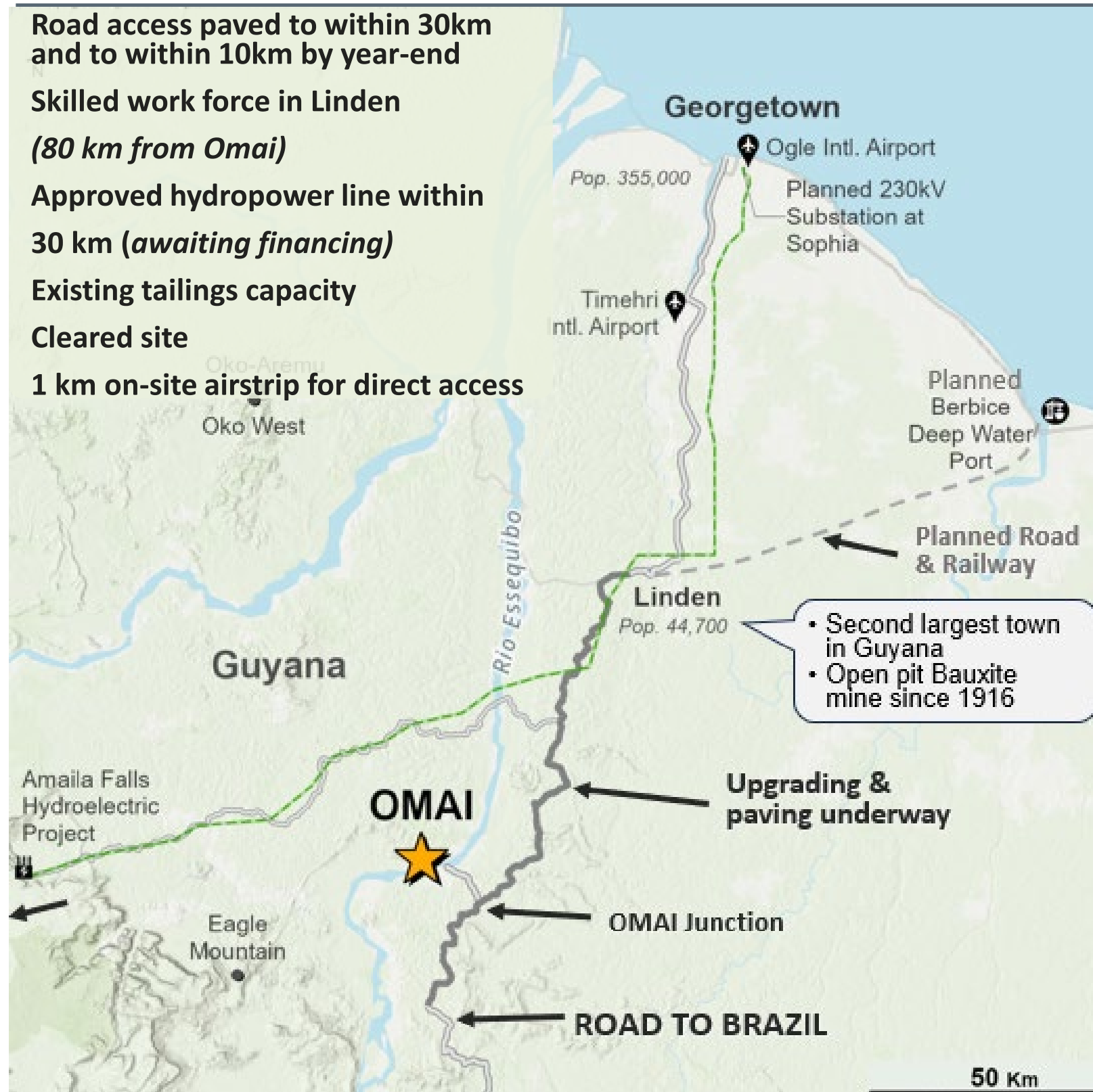
Skilled work force in Linden
(80 km from Omai)

Approved hydropower line within 30 km (awaiting financing)

Existing tailings capacity

Cleared site

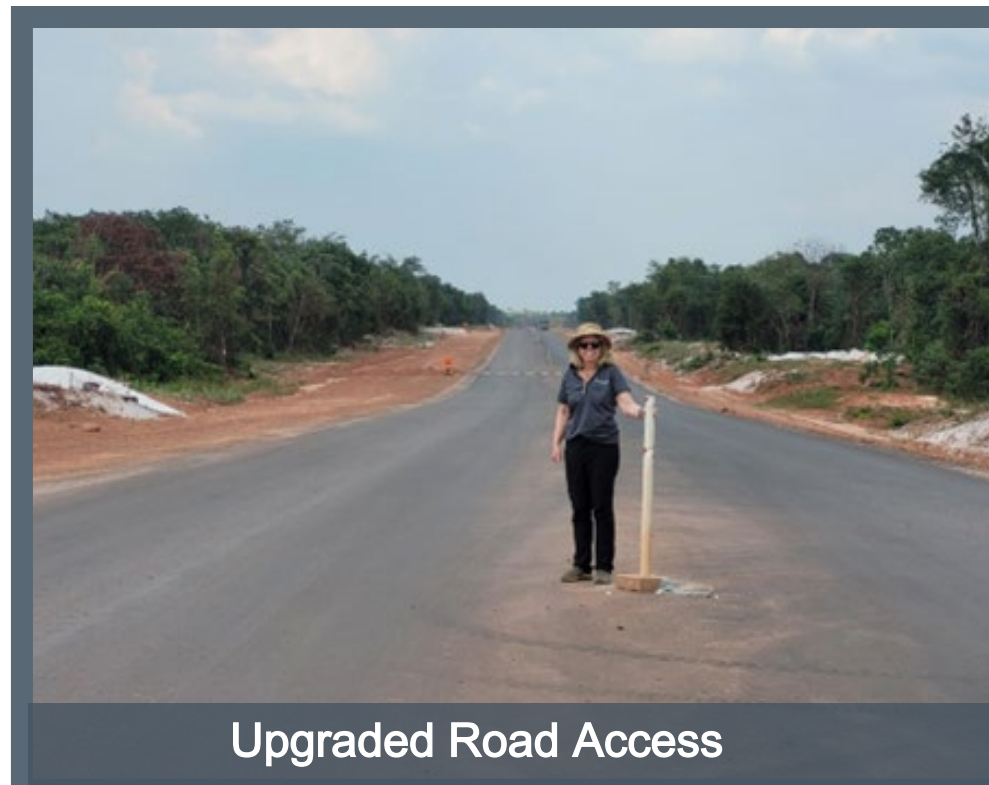
1 km on-site airstrip for direct access



On-Site Airstrip (1 km)



Ready -to -Use Worksite



Upgraded Road Access



Two tailings facilities with >100Mt capacity (old Pit & 350 acres)

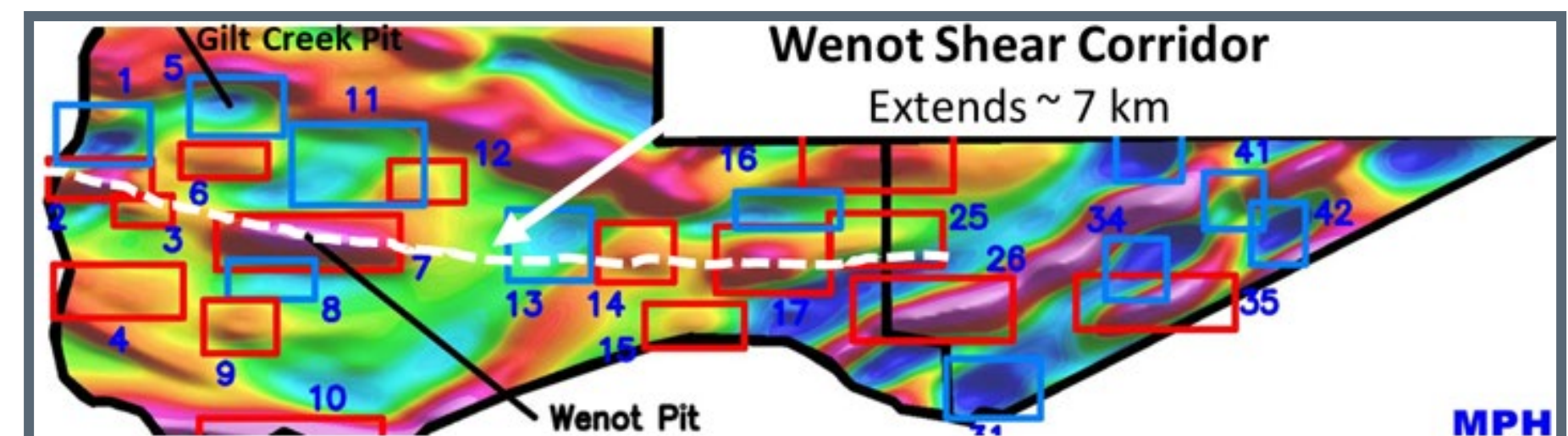
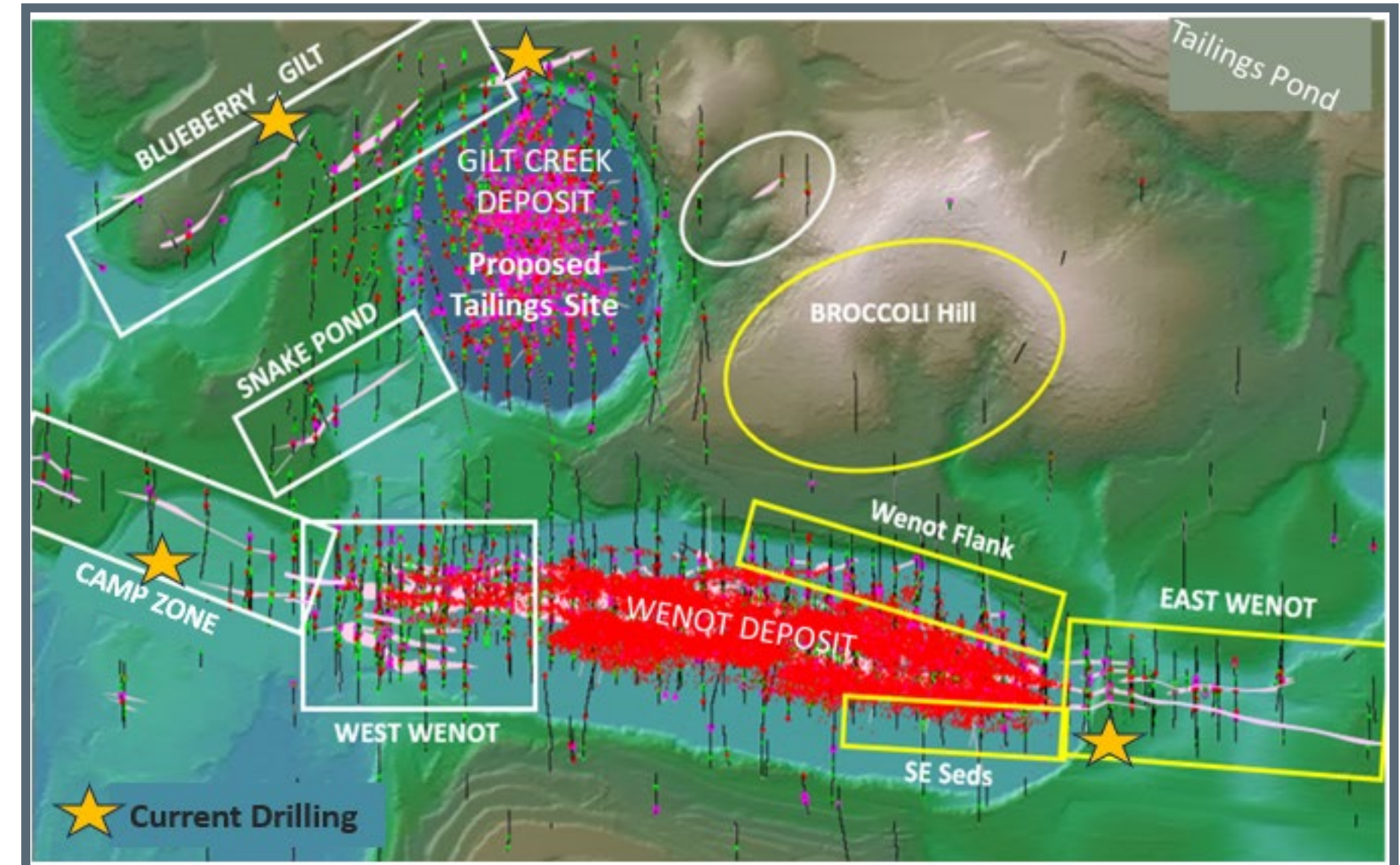
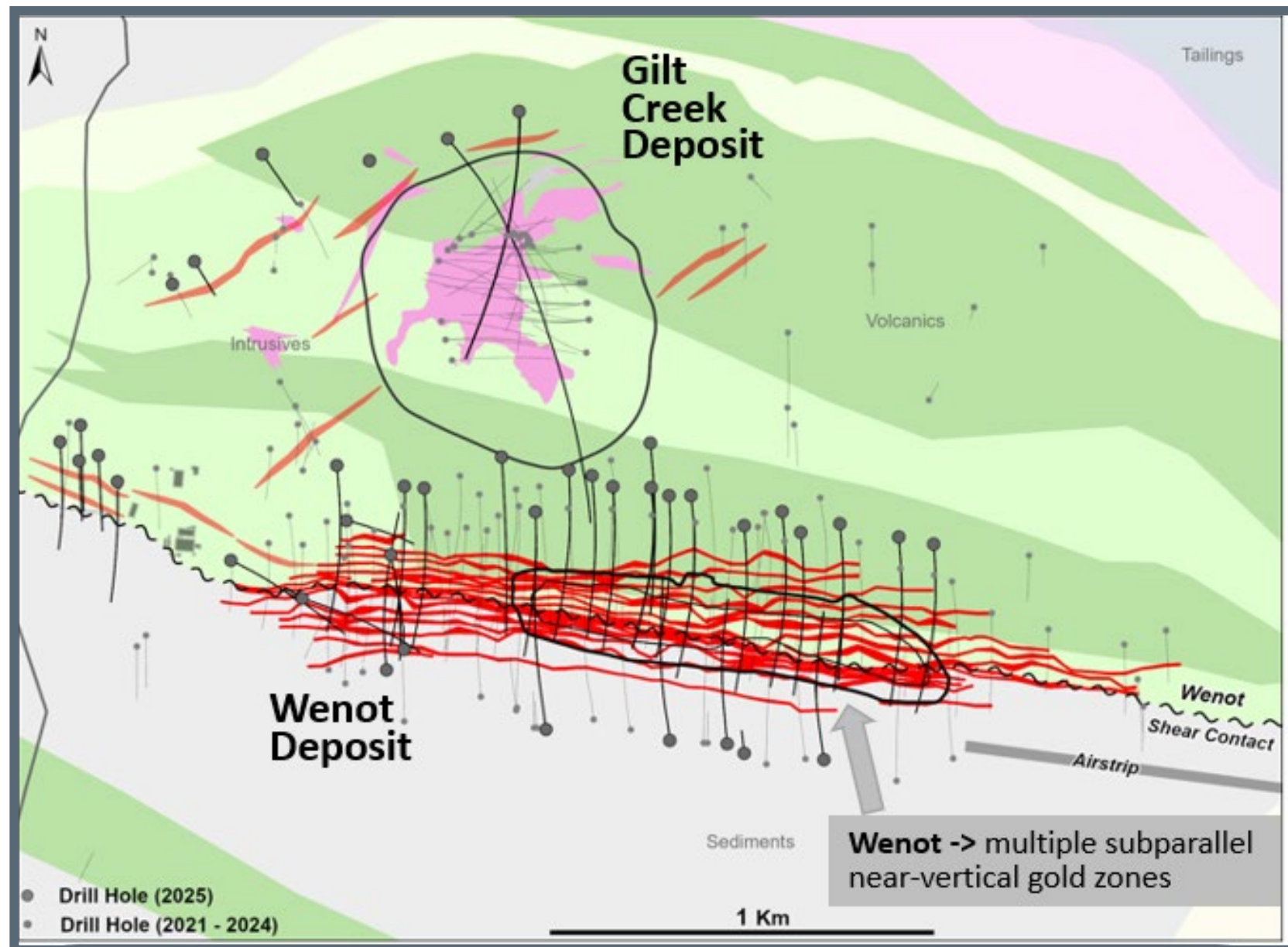
Essequibo River

Wenot pit

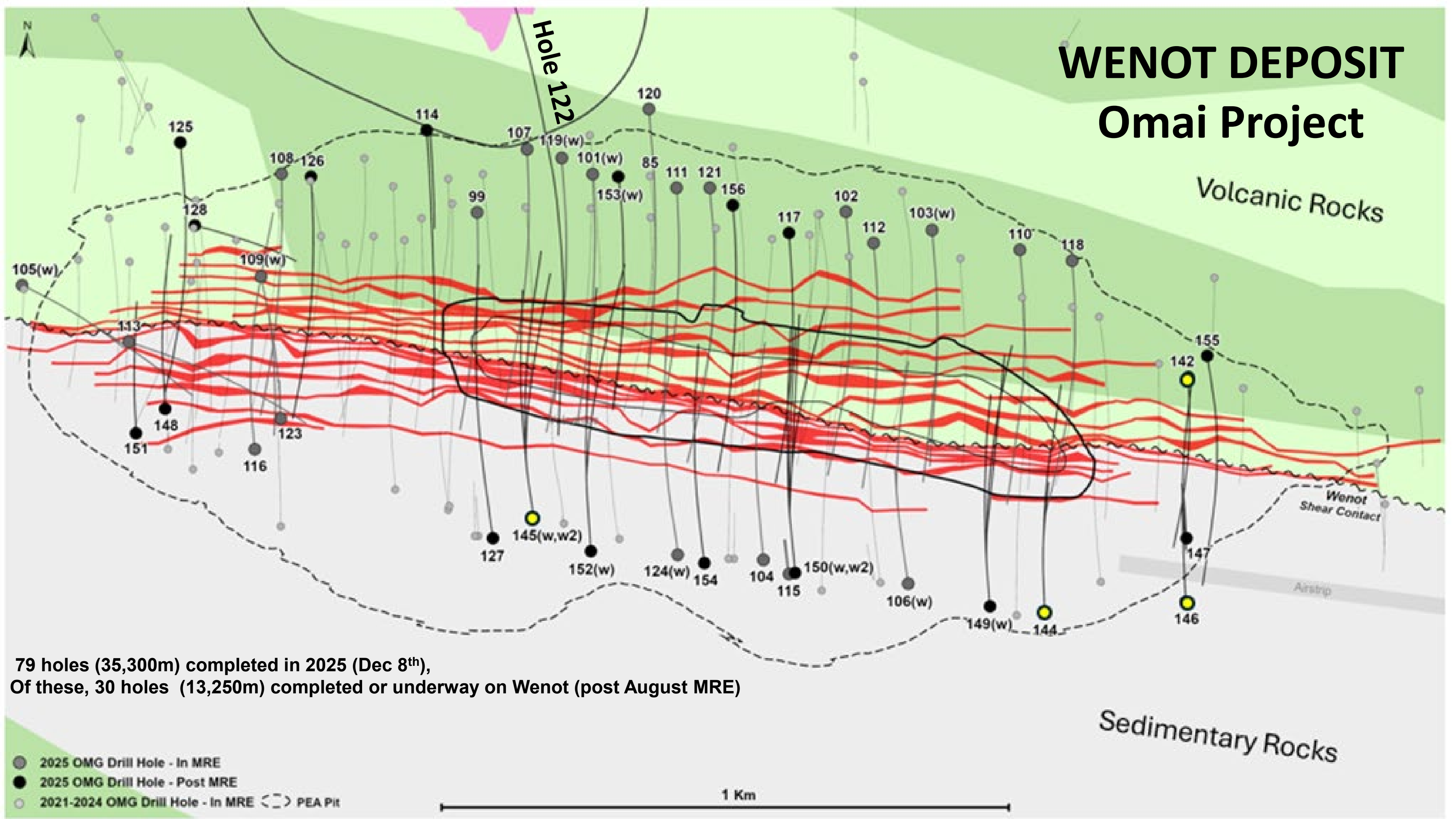
Two Adjacent Gold Deposits & Exploration Targets

Wenot Shear Corridor and Adjacent Gilt Creek Intrusion

- Expansion targets: strike & depth extensions to Wenot, depth potential Gilt Creek, geophysics targets, high-grade trenches
- Wenot = magnetic high; Gilt Creek = magnetic low



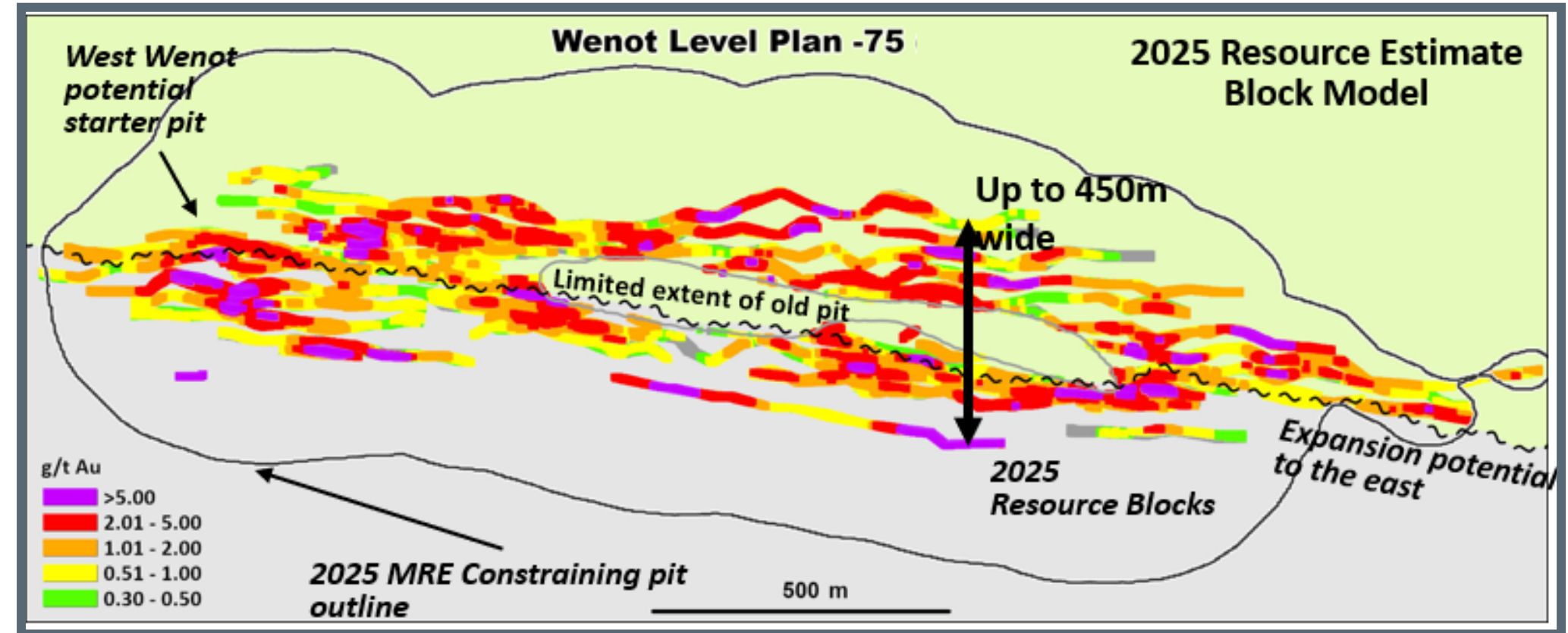
WENOT DEPOSIT Omai Project



WENOT: Large Footprint with Growth at Depth

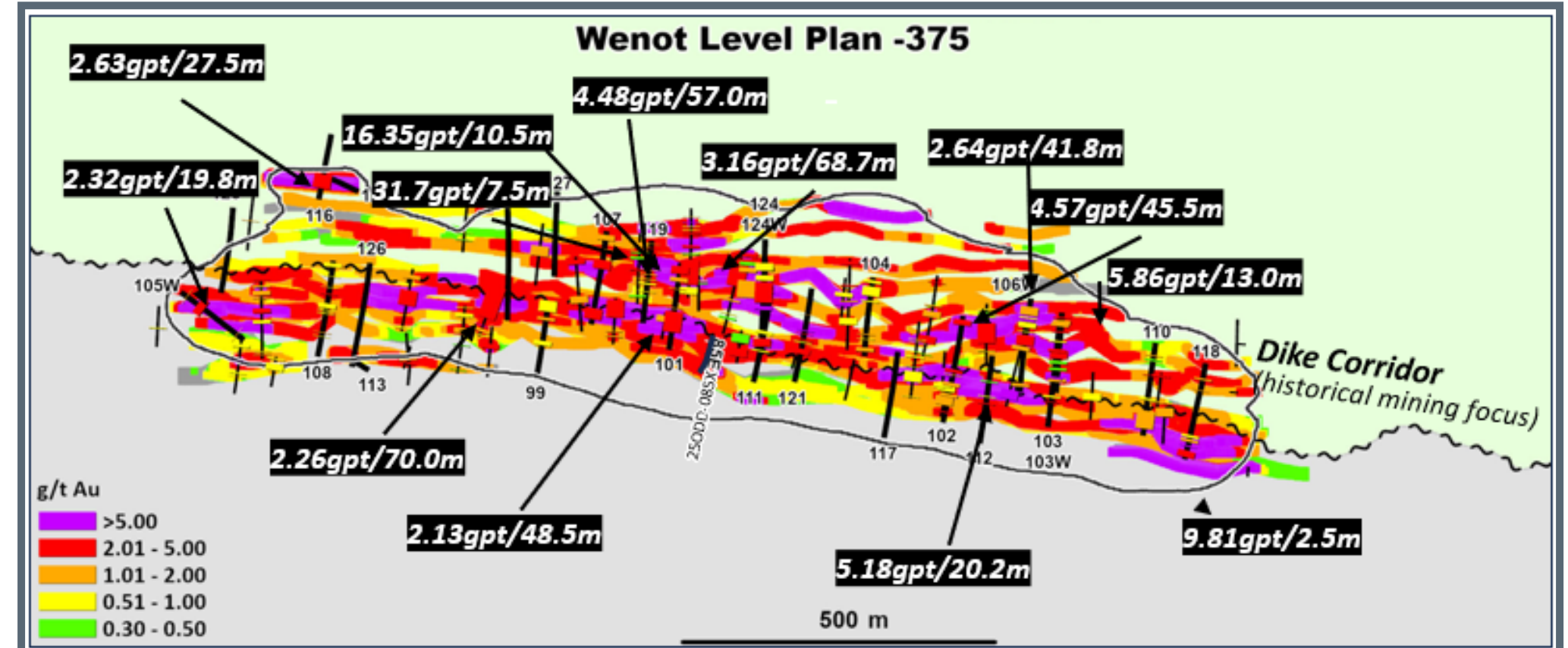
Near - Surface (-75m)

- △ 60% of current Wenot resource above 350 m
- △ Historic pit was small, selective mining when gold was <\$400/oz
- △ Significant unmined zones remain at shallow levels
- △ Additional zones unmined along strike and flanks
- △ West Wenot “starter pit” potential >1 Moz

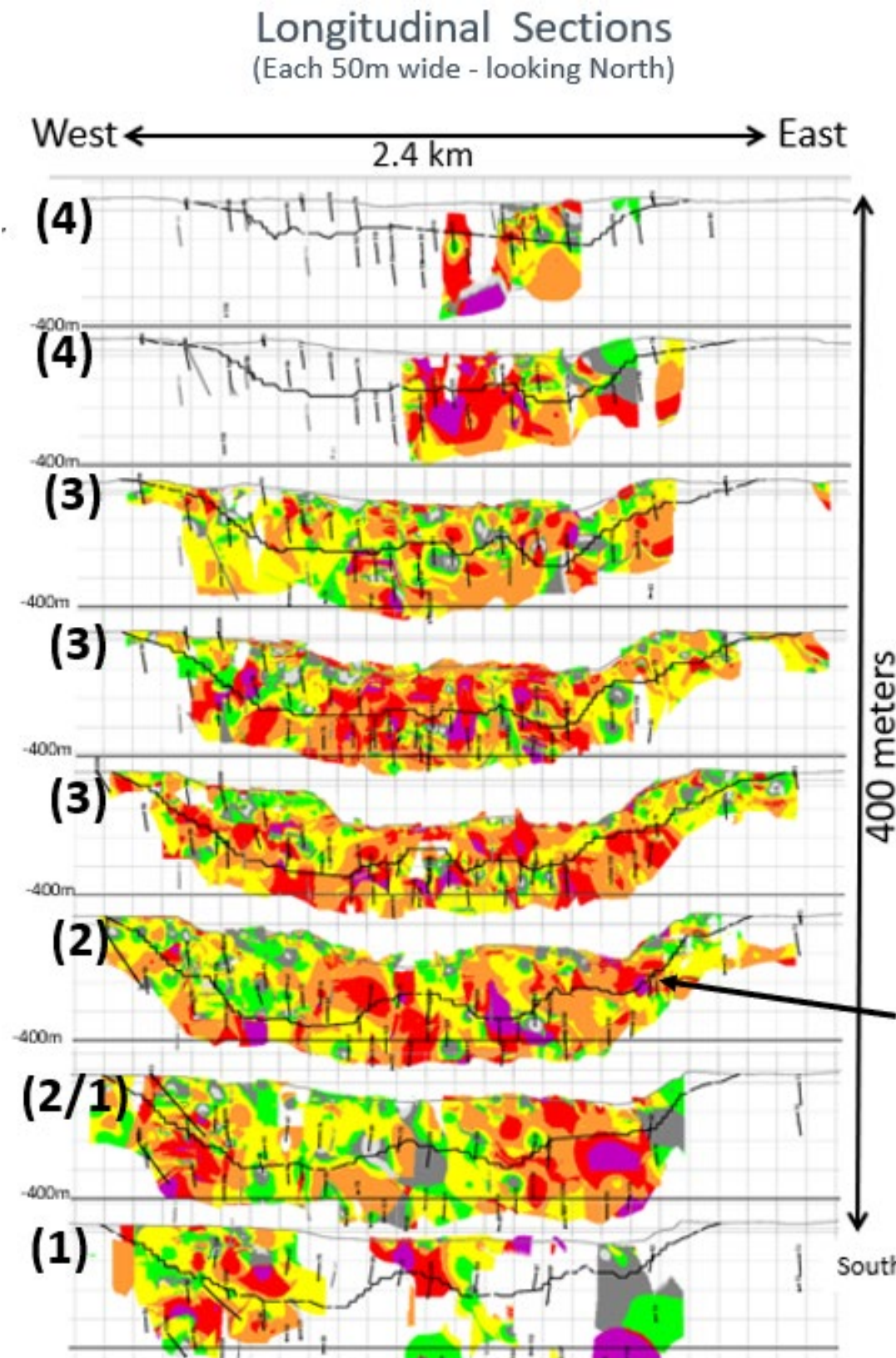
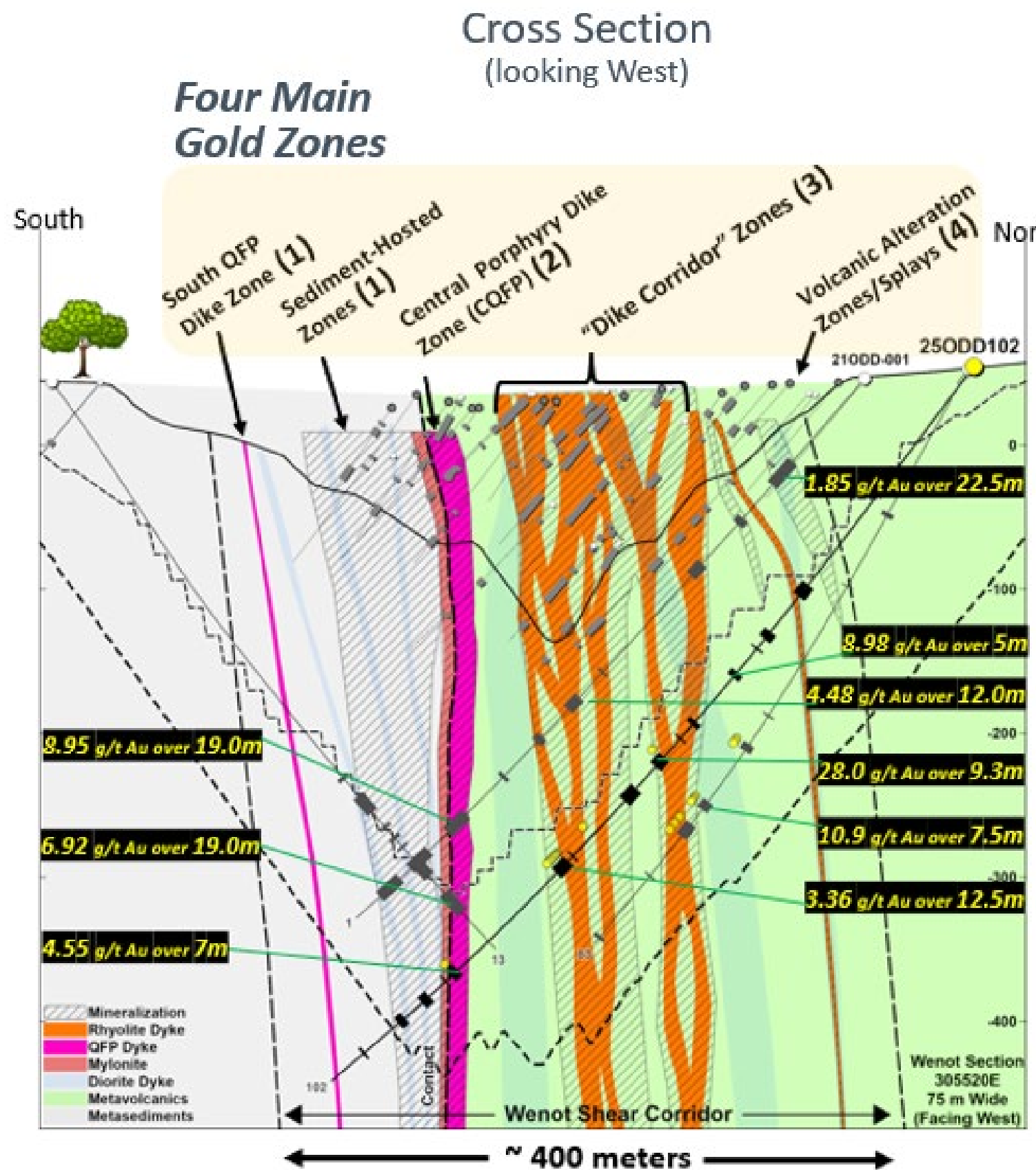


Deeper Potential (-375m)

- △ 2024–25 drilling shows higher grades and wider zones
Examples: 4.5 g/t Au over 57 m; 3.16 g/t over 68.7 m
- △ Sediment-hosted zones overlooked in past mining (reduces strip ratio)
- △ Ongoing drilling expected to expand resources, reduce strip and upgrade inferred to indicated

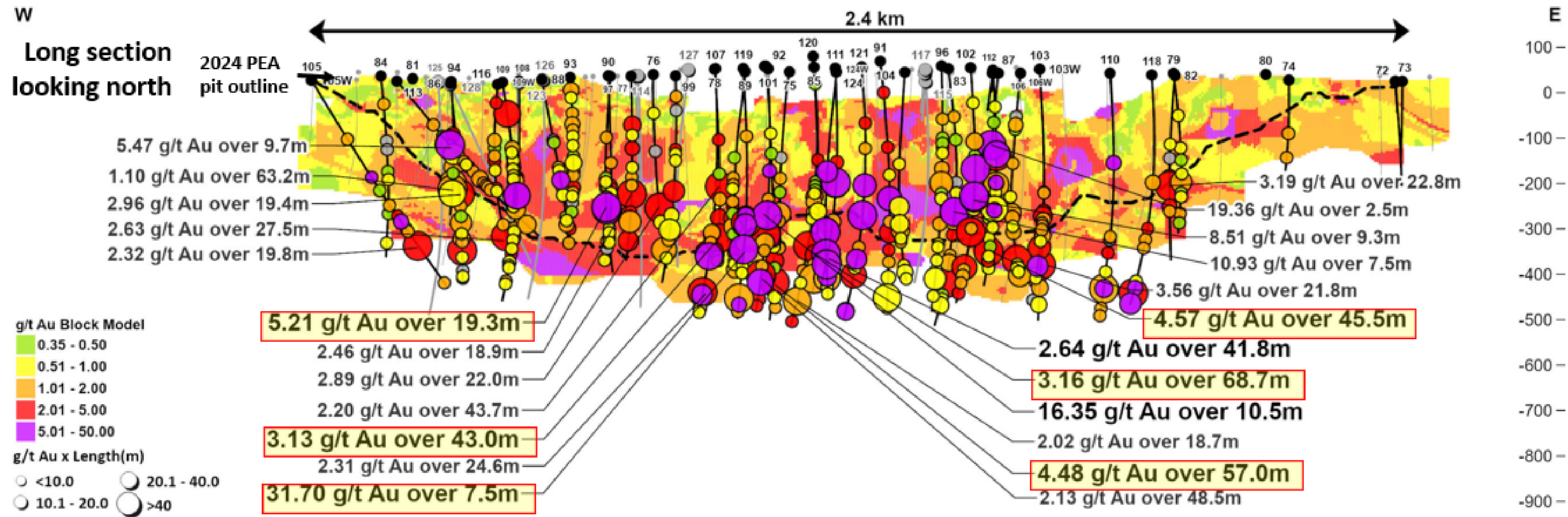


WENOT: Multiple Gold Zones Across Shear Corridor



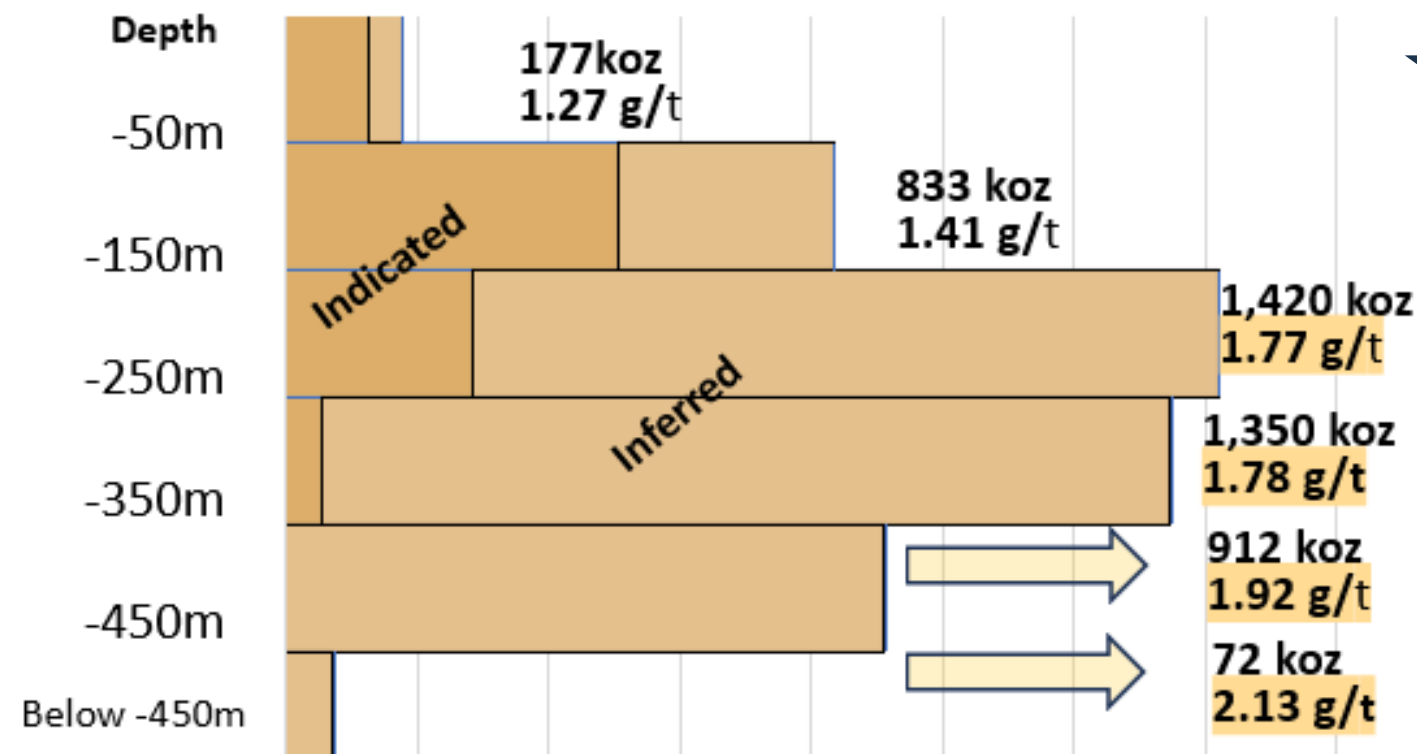
- Four main zones within a 400 m wide corridor
- Each zone hosts significant gold mineralization
- New resource estimate increased Wenot resource by 96%
- Updated Economic Study will include new resources ..SUPERPIT
- Ongoing drilling along strike and at depth

WENOT: Grades & Widths Increase with Depth



- Hole 25ODD-119**
 - 31.70 g/t Au over 7.5m
 - 1.61 g/t Au over 36.4m
 - 3.89 g/t Au over 13.2m
- Hole 25ODD-124**
 - 2.64 g/t Au over 41.8m
 - 3.49 g/t Au over 17.4m
 - 3.89 g/t Au over 13.2m
- Hole 25ODD-101**
 - 16.35 g/t Au over 10.5m
 - 2.13 g/t Au over 48.5m
 - 3.83 g/t Au over 18.8m
- Hole 24ODD-085**
 - 3.16 g/t Au over 68.7m
- Hole 24ODD-087**
 - 4.57 g/t Au over 45.5m
- Hole 24ODD-092**
 - 4.48 g/t Au over 57.0m incl. 21.13 g/t over 10.0m
- Hole 25ODD-102**
 - 28.04 g/t Au over 9.3m
 - 8.98 g/t Au over 5.0m

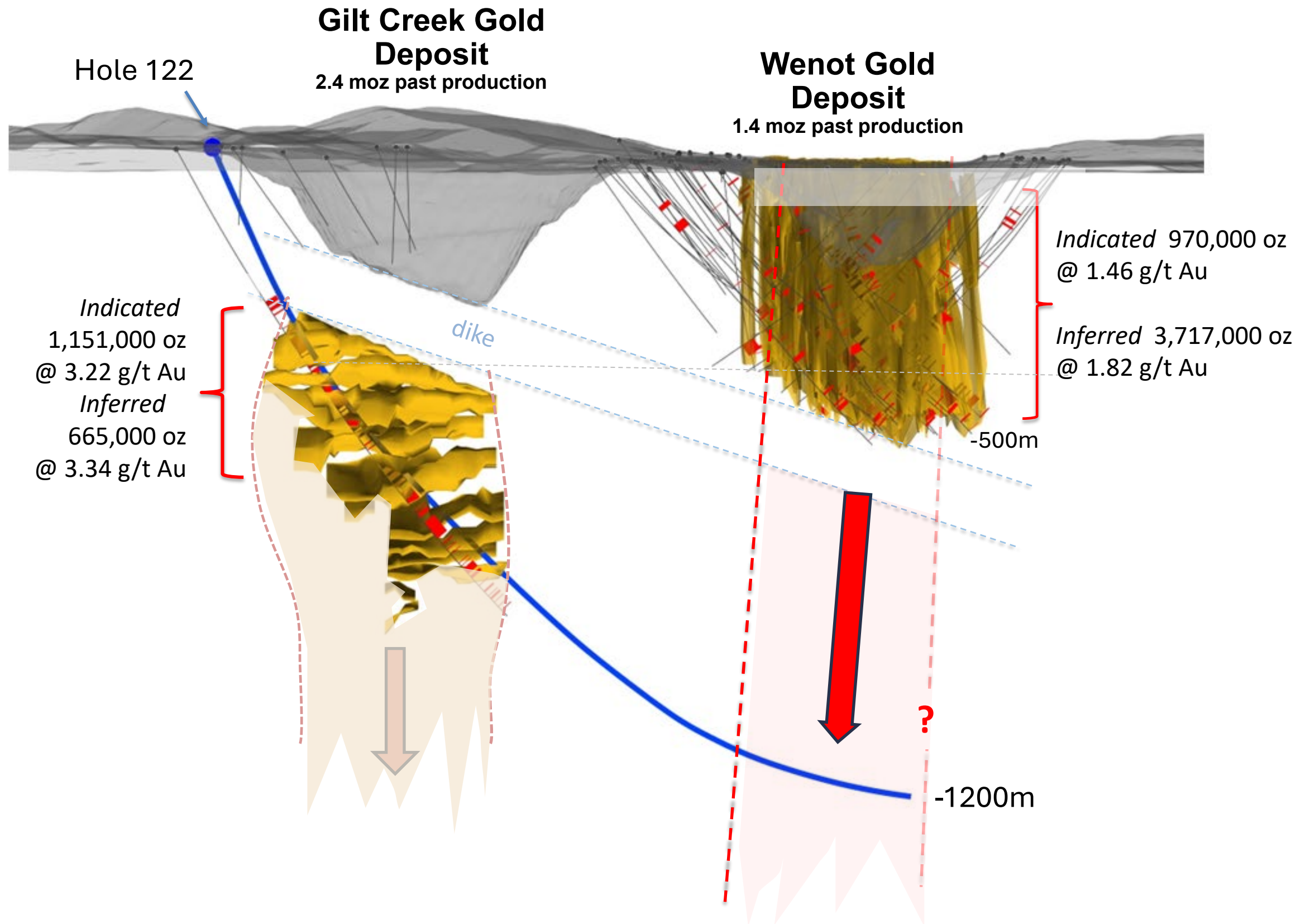
Wenot Deposit by 100m depth slices



★ Hole 122

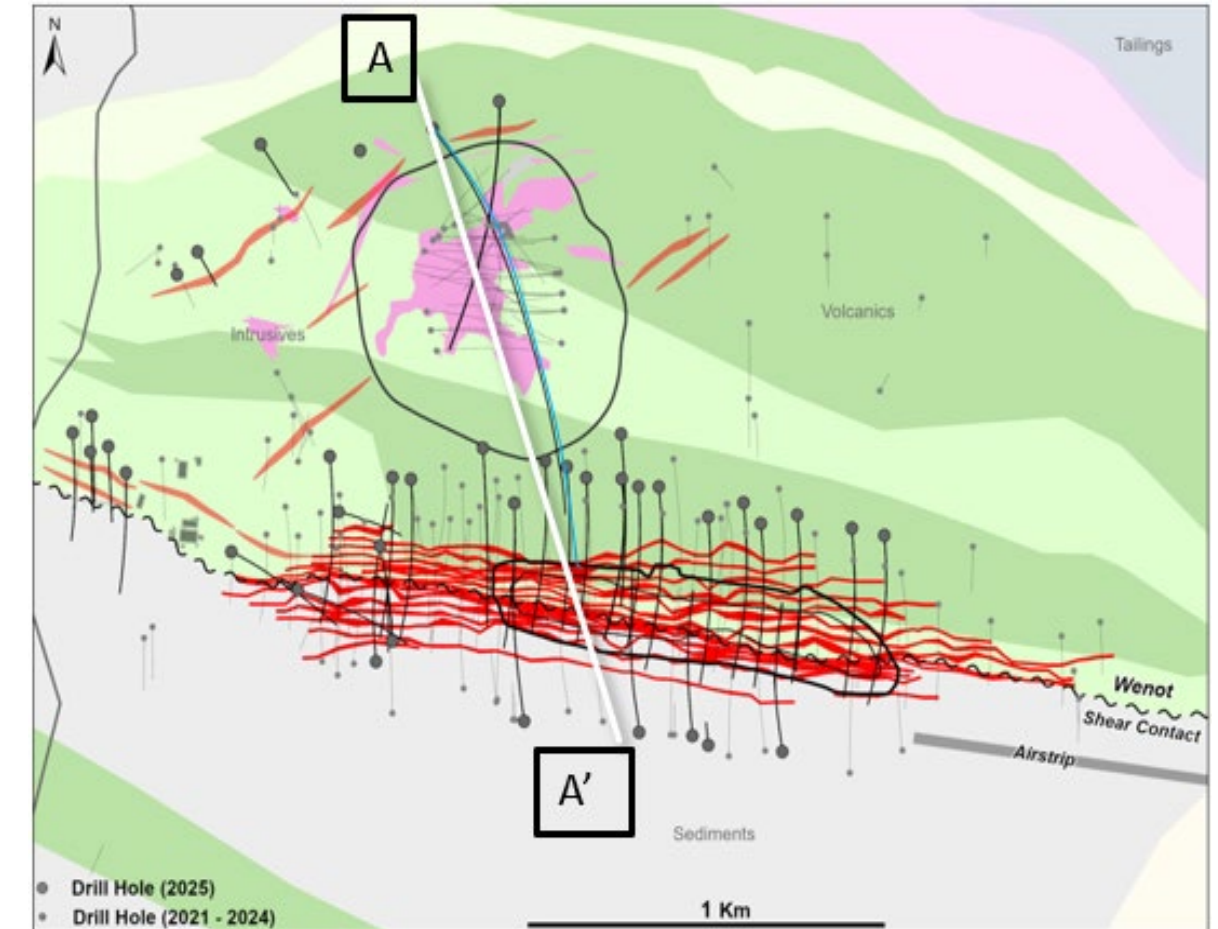
>1.3 Moz per 100 m vertically, open along strike
Deeper grades and widths support underground option

Testing the Blue-Sky Depth Potential of Wenot



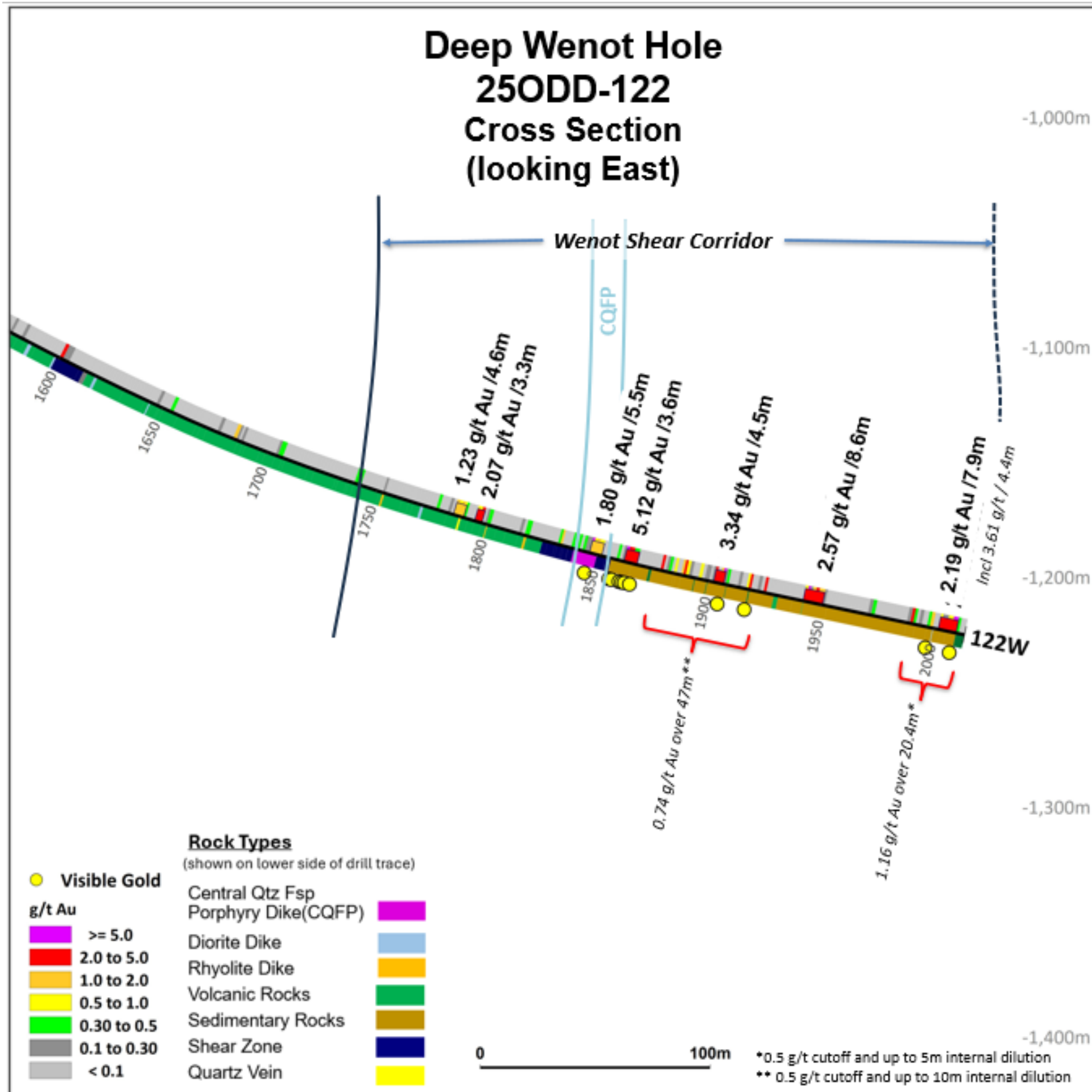
Wenot shear-hosted gold deposit has significant potential for expansion at depth:

- New evidence the vertical zones extend to depth
- Hole 122 proved the potential -- successfully intersected the Wenot shear at 1200m depth
- 7 gold zones intersected



Wenot Deep Hole Successful in Intersecting 7 Gold Zones

- Seven gold zones across 275m of the Wenot Shear Corridor
- Hole did not reach southern edge of the Shear Corridor
- Mineralization up to 5 m from the End of Hole at 2,014m

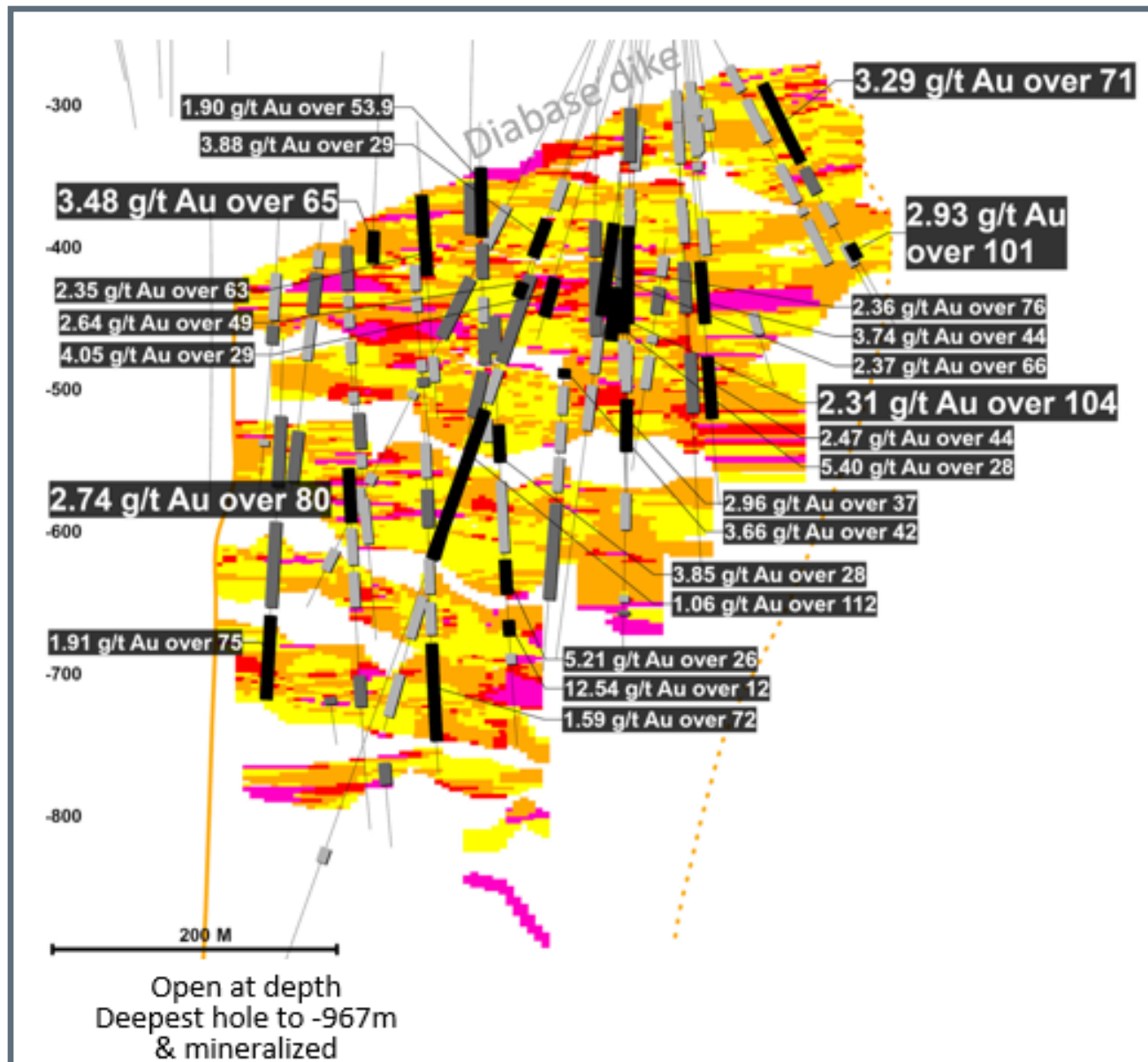


- 2.57 g/t Au over 8.6m
- 5.12 g/t Au over 3.6m
- 2.19 g/t Au over 7.9m,
 - including 3.61 g/t Au over 4.4m
- 3.34 g/t Au over 4.5m
- 1.80 g/t Au over 5.5m
- 1.23 g/t Au over 4.6m
- 2.07 g/t Au over 3.3m

Summary of Drill Results for Hole 25ODD-122W Below 1,750m Downhole*

From (m)	To (m)	Interval (m)	Grade (g/t Au)	Host Rock/Zone
1785.0	1789.6	4.6	1.23	Volcanic-hosted (minor rhyolite and diorite dikes)
1794.6	1797.9	3.3	2.07	
1833.2	1834.2	1.0	1.21	
1846.5	1852.0	5.5	1.80	CQFP
1862.0	1865.6	3.6	5.12	Sediment-hosted (minor diorite dikes)
1878.3	1879.5	1.2	2.53	
1884.3	1890.8	6.5	0.82	
1902.0	1906.5	4.5	3.34	
1916.5	1918.6	2.1	2.28	
1924.2	1925.3	1.1	2.15	
1941.8	1950.4	8.6	2.57	
1989.4	1990.7	1.3	3.06	
2001.9	2009.8	7.9	2.19	
Incl 2005.4	2009.8	4.4	3.61	

*True widths vary as mineralization at Wenot is generally hosted within stockwork vein systems, with an estimated true width range of 70-80%. Cut-off grade of 0.50 g/t Au with maximum 3.0m-5.0m internal dilution applied. Grades are uncapped unless otherwise noted.



Shallow: 80% of resource is between 300-600m depth

Large Footprint: 500m x 275m “cylindrical”

High endowment: 4,600 oz per vertical m (-300m to -600m)

Good grades: Average 3.3 g/t Au @ 1.5 g/t cutoff or 5.2 g/t @ 2.75 g/t cutoff (still >1moz)

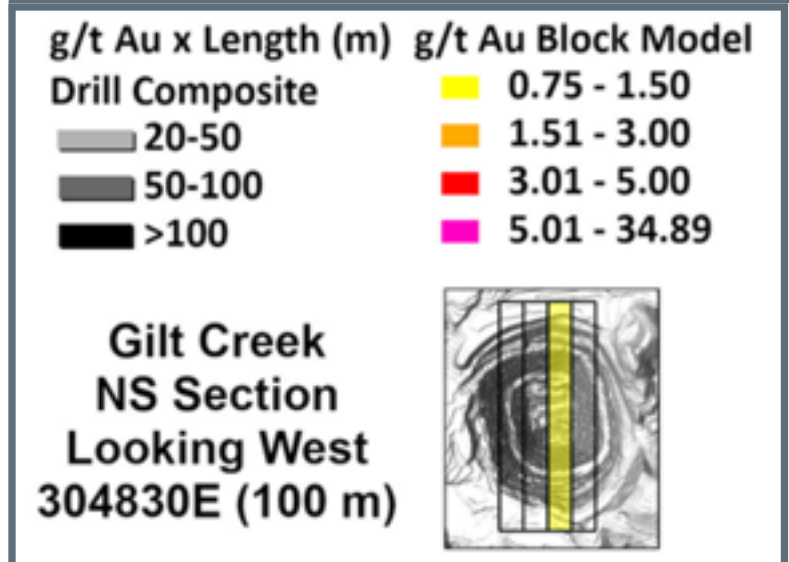
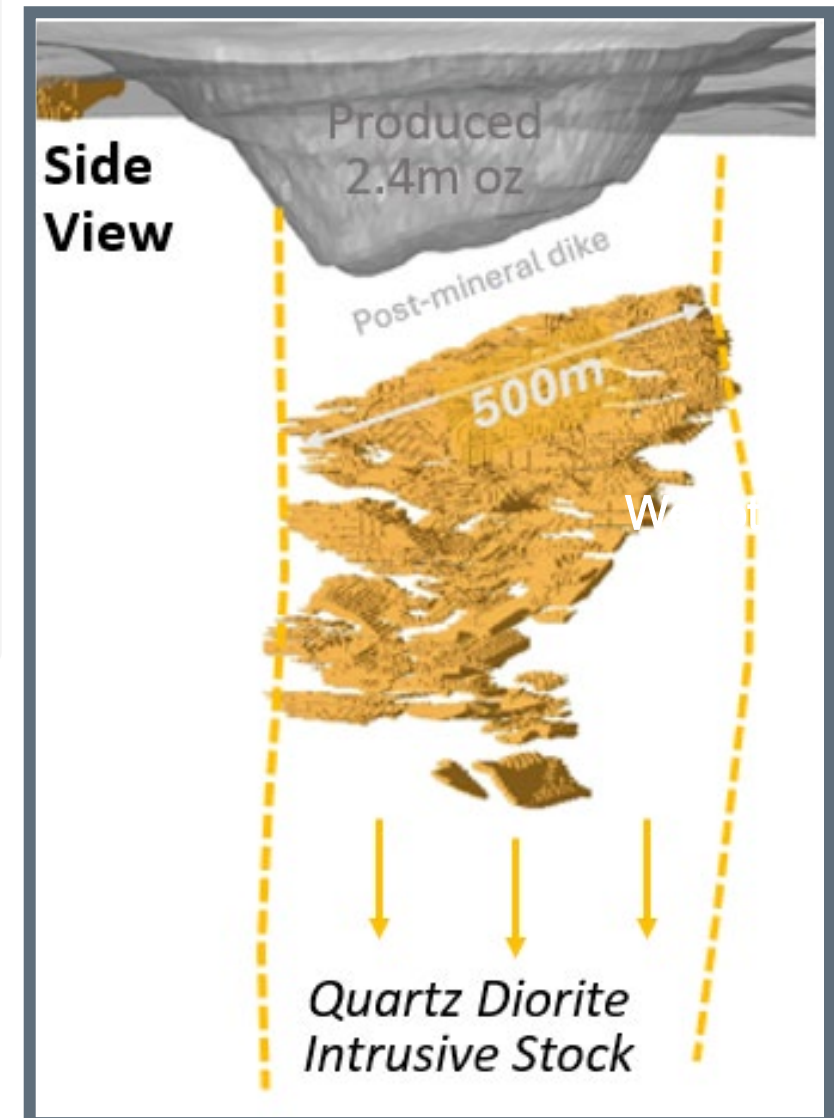
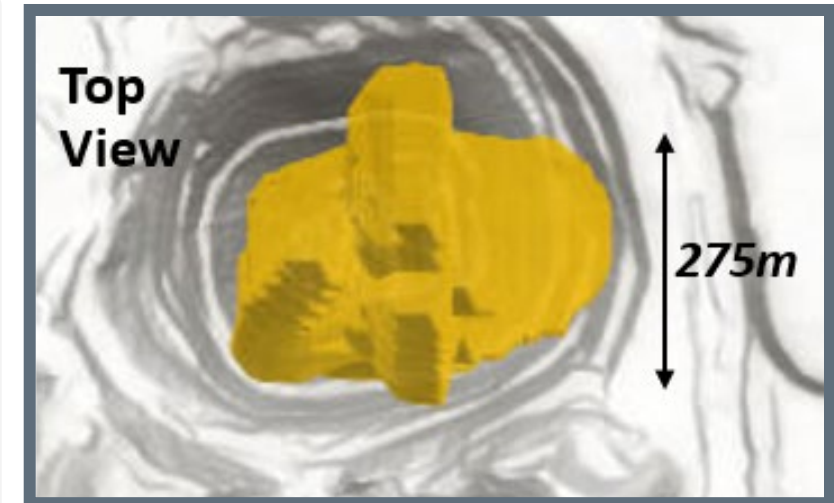
Well drilled: 2/3 of MRE is “Indicated”

Compact: 500m x 275m, minimizes need for costly lateral mine development

Depth Potential: likely 2+ km depth potential; hole to 967m depth still with mineralization

Timing Optionality: timing not dependent on separate Wenot adjacent open pit deposit

Robust Mineralization: 41% of all core assayed >0.5g/t Au

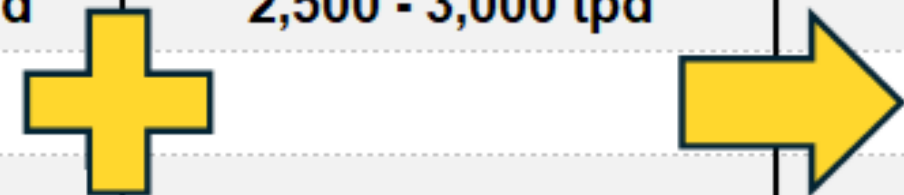
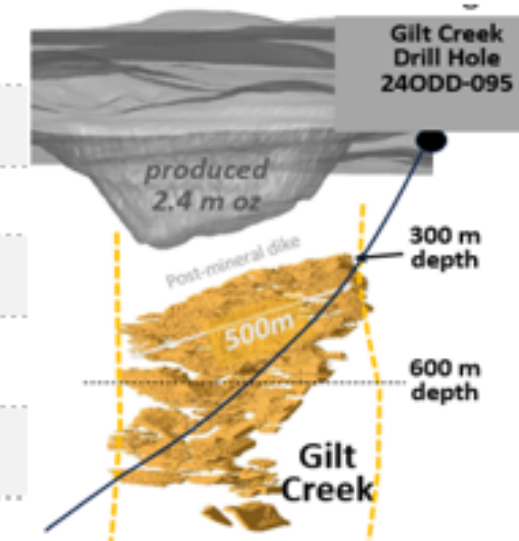
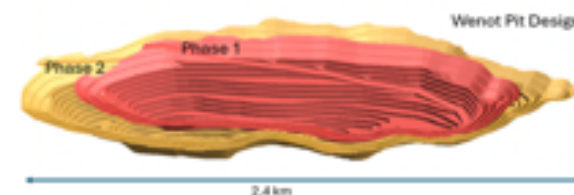


Category	GILT CREEK UNDERGROUND		
	Tonnes <i>kt</i>	Grade <i>g/t Au</i>	Contained <i>koz Au</i>
Indicated	11,123	3.22	1,151
Inferred	6,186	3.34	665

Expanding the Mine Plan

- 2024 PEA captured only 28% of Omai's current NI 43-101 resources and included just one deposit (Wenot)
- Updated study will incorporate Gilt Creek plus an expanded Wenot, supporting a much larger mine plan

	Baseline Wenot PEA (only 45% Resources) April 2024	Updated PEA Target		
		Wenot Exploration Expansion Target	Gilt Creek U/G Target	Wenot Expansion Target Plus Gilt Creek U/G
Mine Life	13 years			15 - 20 yrs
Plant Throughput	9,000 tpd	11,500 - 12,000 tpd	2,500 - 3,000 tpd	14,000 - 15,000 tpd
Total Gold Production	1.84 m oz			
Avg Annual Gold Production	141,000 oz/yr			
Initial CAPEX	US\$375 million			
Sustaining CAPEX	US\$171.6 million			
LOM After-tax Cash Flow	US\$1,068 million			
AISC	US\$1,009 /oz			
After-tax NPV _{5%} (@\$1,950/oz Au)	US\$556.4 million			
After-tax IRR	19.80%			
After-tax Payback Period	4.3 years			
Deposit Included	Wenot Open Pit @ \$1,950/oz gold	Expanded Wenot Superpit	Gilt Creek Underground	Expanded Wenot + Gilt Creek Underground



Advancing Key Components for Updated PEA



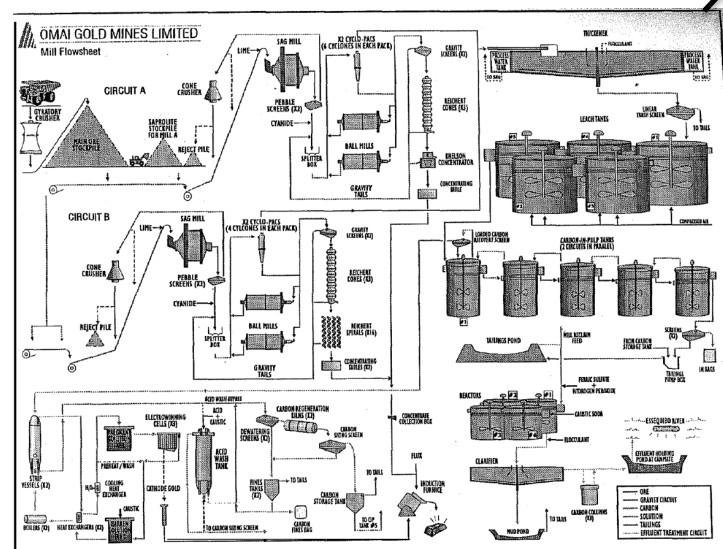
Community Engagement



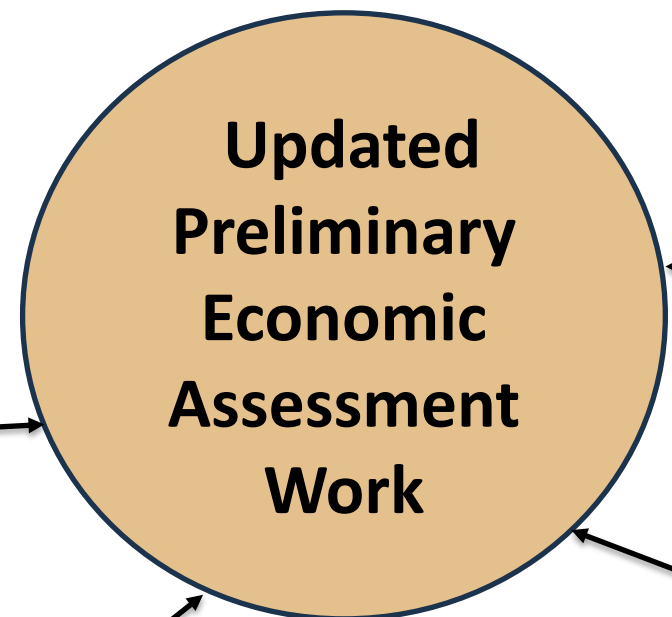
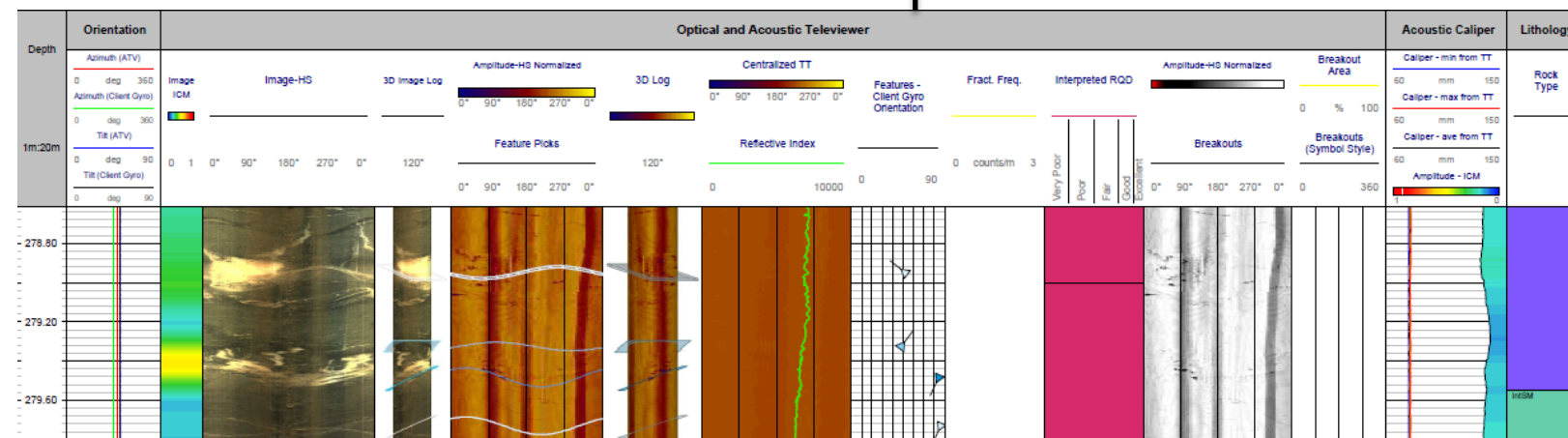
Baseline Env. Studies

Envir. Permit Granted Nov/24

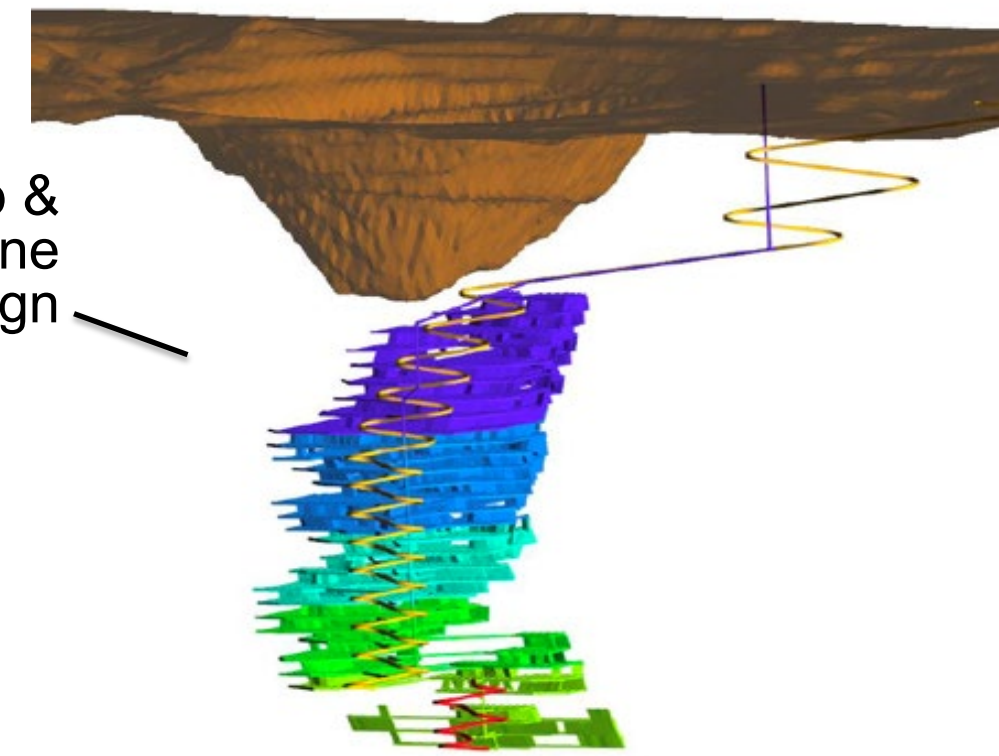
Metallurgical testwork (selective, building on historical)



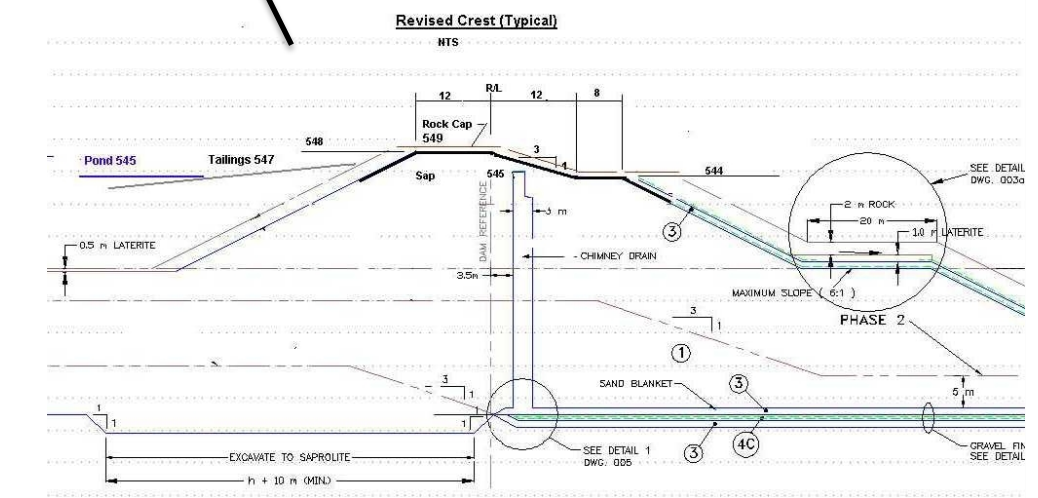
Rock Mechanics: Downhole Televiwer Data Collection and Analysis



Gilt Creek ramp & underground mine design



Tailings Assessment & Redevelopment Plan



Next Steps

Resource Growth & Optimizing Upcoming PEA

- 2025 goal exceeded: **96% increase to Wenot open pit NI 43-101 Resource**
- Deposit remains open with significant expansion potential

Five Drill Rigs Turning

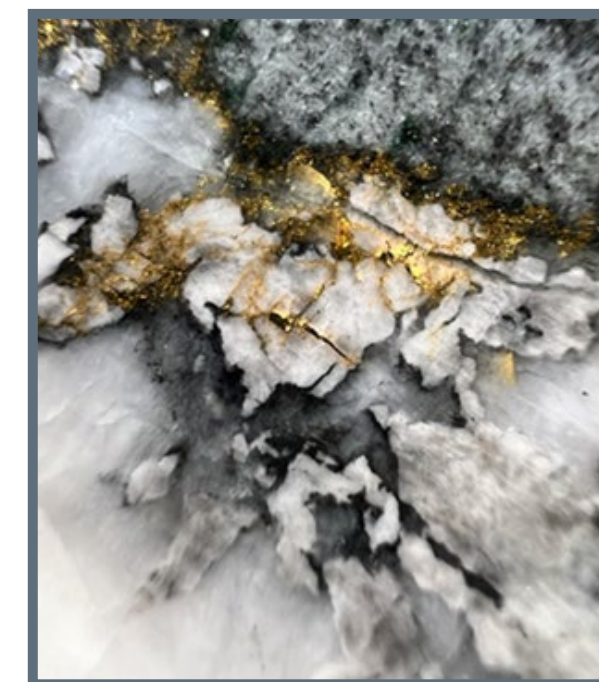
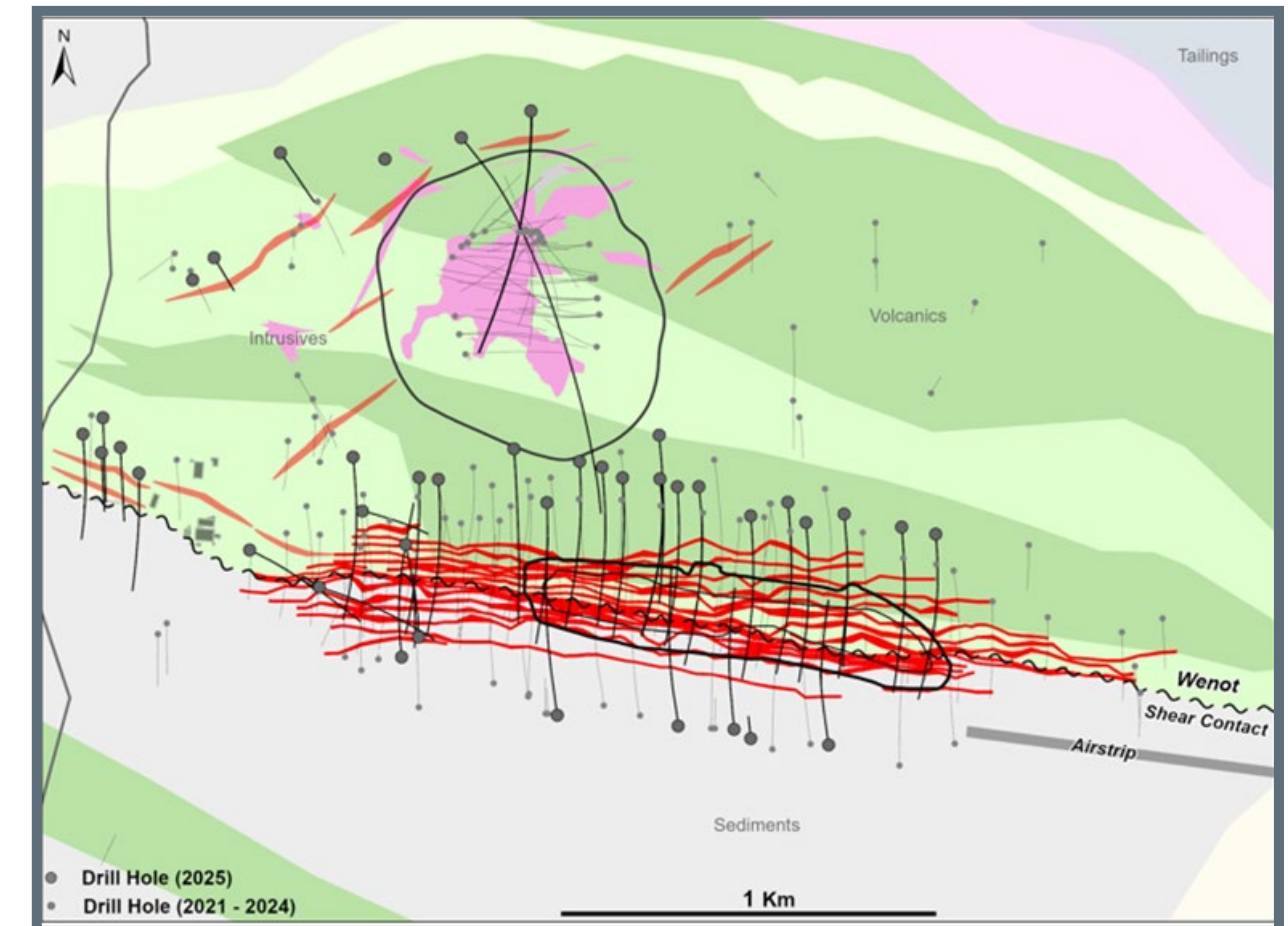
- Wenot deposit remains open — **“how big is it?” still unanswered**
- Drilling targets:
 - East extensions along strike and depth
 - West Wenot “starter pit” potential
 - Infill to reduce strip ratio (convert waste to ore)
 - Near-surface gold occurrences — possible satellite pits
 - **Deep potential 600 m below Wenot now tested with assays pending**

Updated Preliminary Economic Study (PEA) Commenced

- Wenot drilling to optimize mine plan
- Gilt Creek engineering: ramp design and underground planning
- Tailings assessment underway (two existing facilities)
- Metallurgical test work advancing (historic 92% recoveries, 32% gravity)
- Permitting milestones: **Environmental Permit granted (Nov 2024)**; EIA application submitted

Near-Term Catalysts

- Ongoing drill results, including **deep Wenot potential, infill drilling, Gilt Creek metallica**
- Exploration drilling on **satellite targets and Wenot expansion**
- **Upsized MRE and PEA in Q1 2026** to incorporate Wenot “super pit” and Gilt Creek underground



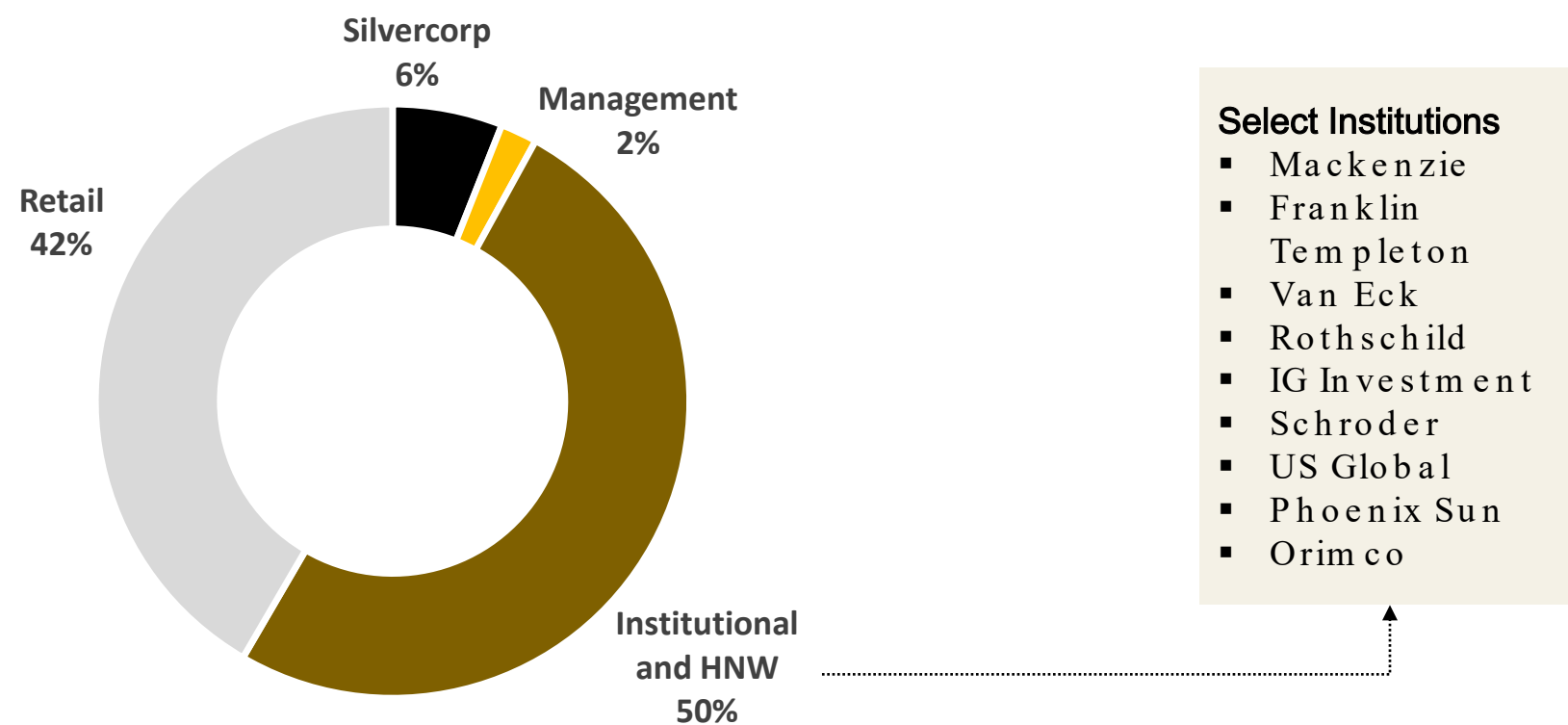
Corporate Snapshot



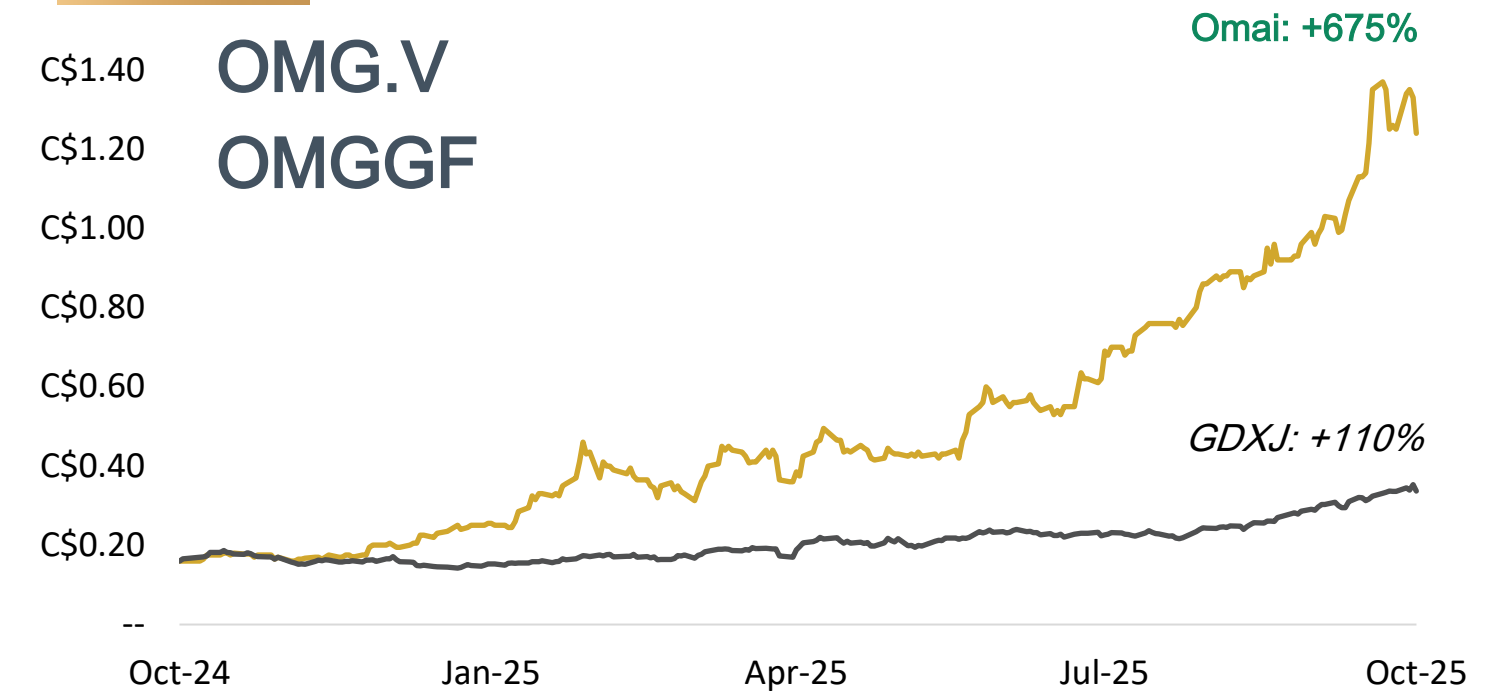
Capital Structure

Basic Shares Outstanding (M)	671
Warrants (M)	4
Options (M)	47
Fully Diluted Shares Outstanding (M)	718
Share Price (@ September 18 2025)	C\$1.20
Basic Market Capitalization	C\$805
Cash Position	C\$ 59 M
Volume (Last 3 Months)	2.4M Shares / Day
P/NAV (x)	0.3x
EV / Resource (US\$/oz)	\$91

Shareholders



Share Price Performance



Analyst Coverage

	JAMIE SPRATT	BUY	C\$3.25
	COLE MCGILL	BUY	C\$1.75
	DON MCLEAN	BUY	C\$1.60
	MICHAEL GREY	--	--
	BEN PIRIE	--	--

TSX.V: **OMG** | OTCQB: **OMGGF**

Management & Board



Management



Elaine Ellingham

President & CEO, and Executive Chairman

Elaine has over 30 years of mining leadership spanning exploration, production, and corporate development. Former National Leader, Mining at TSX; Lead Director and interim CEO at Richmond Mines through its ~C\$1B acquisition by Alamos. Current Director at Alamos; prior roles at Wallbridge Mining and Aurania Resources.



Jason Brewster

Vice President, Operations

Jason is a mining engineer with 25+ years of international experience in exploration, operations, and development. He has been with Omai Gold since its 2020 listing, previously serving as President & CEO of Anconia Resources. His career includes leadership roles in Cuba, Morocco, Brazil, and Spain, including development of the Aguas Tenidas mine in Spain.



Petra Decher

CFO

Petra is a finance executive with 25+ years in mining, with expertise in reporting, governance, capital markets, and M&A. She has been CFO of several public companies and an independent director, including Audit Chair and Lead Director. Most recently CFO of Marimaca Copper, she previously held senior roles at Franco-Nevada.

Board of Directors



Derek Macpherson

Lead Director

Derek has 10 years of capital markets and mining experience, including roles as Mining Analyst, Investment Banker, executive, and director. He is Executive Chairman of West Point Gold (formerly Gold79 Mines) and Olive Resource Capital, and was previously President & CEO of Gold79 Mines. He began his career as a metallurgist.

Lon Shaver Director

Over 25 years of capital markets and corporate finance experience. Currently President of Silvercorp Metals and formerly an investment banker with Raymond James and Merrill Lynch. CFA charterholder.

Drew Anwyll Director

Mr. Anwyll is a mining engineer with 25+ years of experience leading construction, operations, and project development. He is COO of Mayfair Gold and was previously COO of Generation Mining and SVP, Technical Services at Detour Gold.

Don Dudek Director

Don is a geologist with 40+ years of exploration and executive experience. He is Chief Exploration Officer at Allied Gold and was previously President & CEO of Savary Gold, sold to Semafo in 2019, with prior senior roles at Endeavour Mining and Avion Gold.

Nadine Miller Director

Former VP at JDS Engineering and Director of Wesdome Gold Mines. Strategic Advisor at Awz Ventures. Professional engineer with experience in mining and transportation project management.

CONTACT US

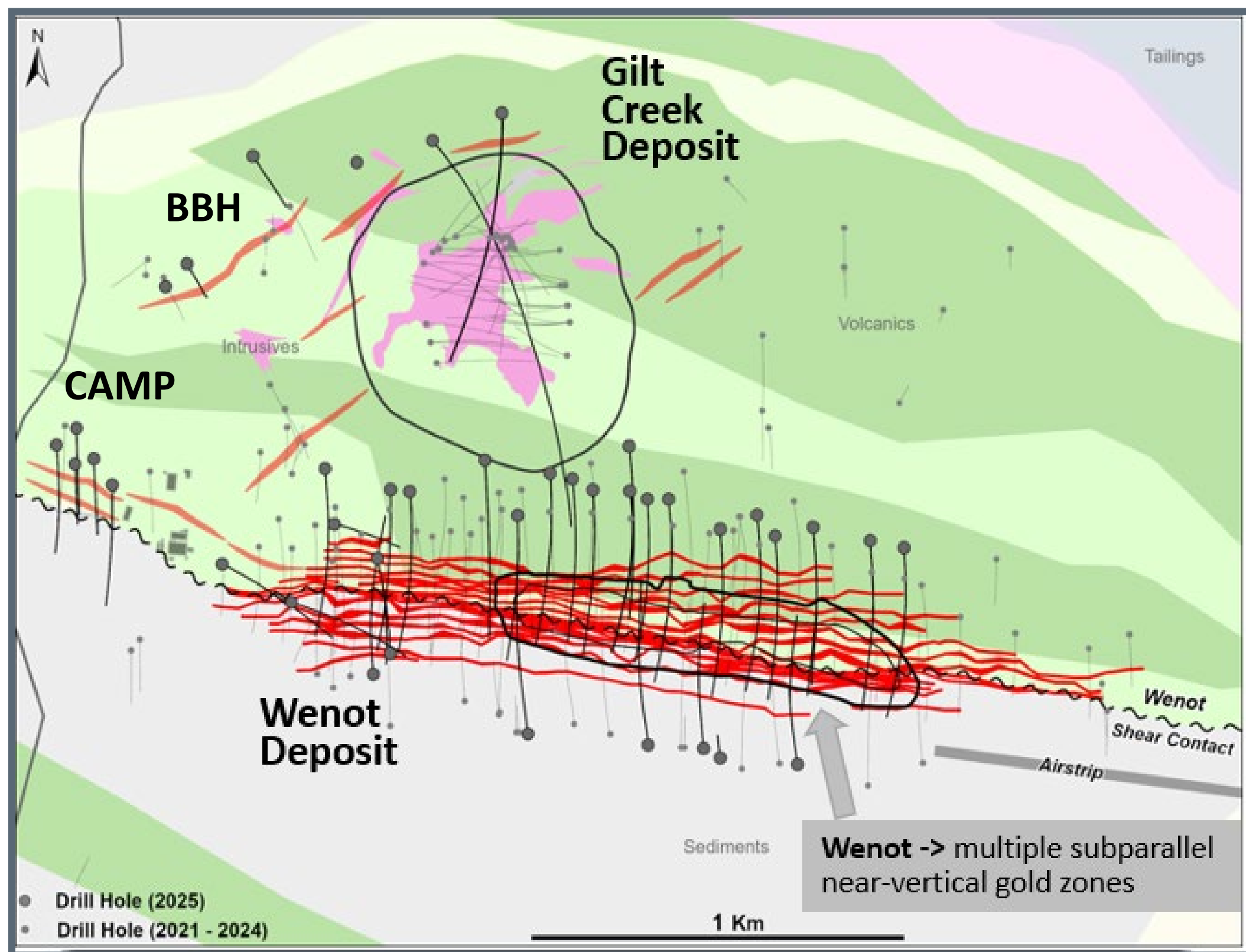


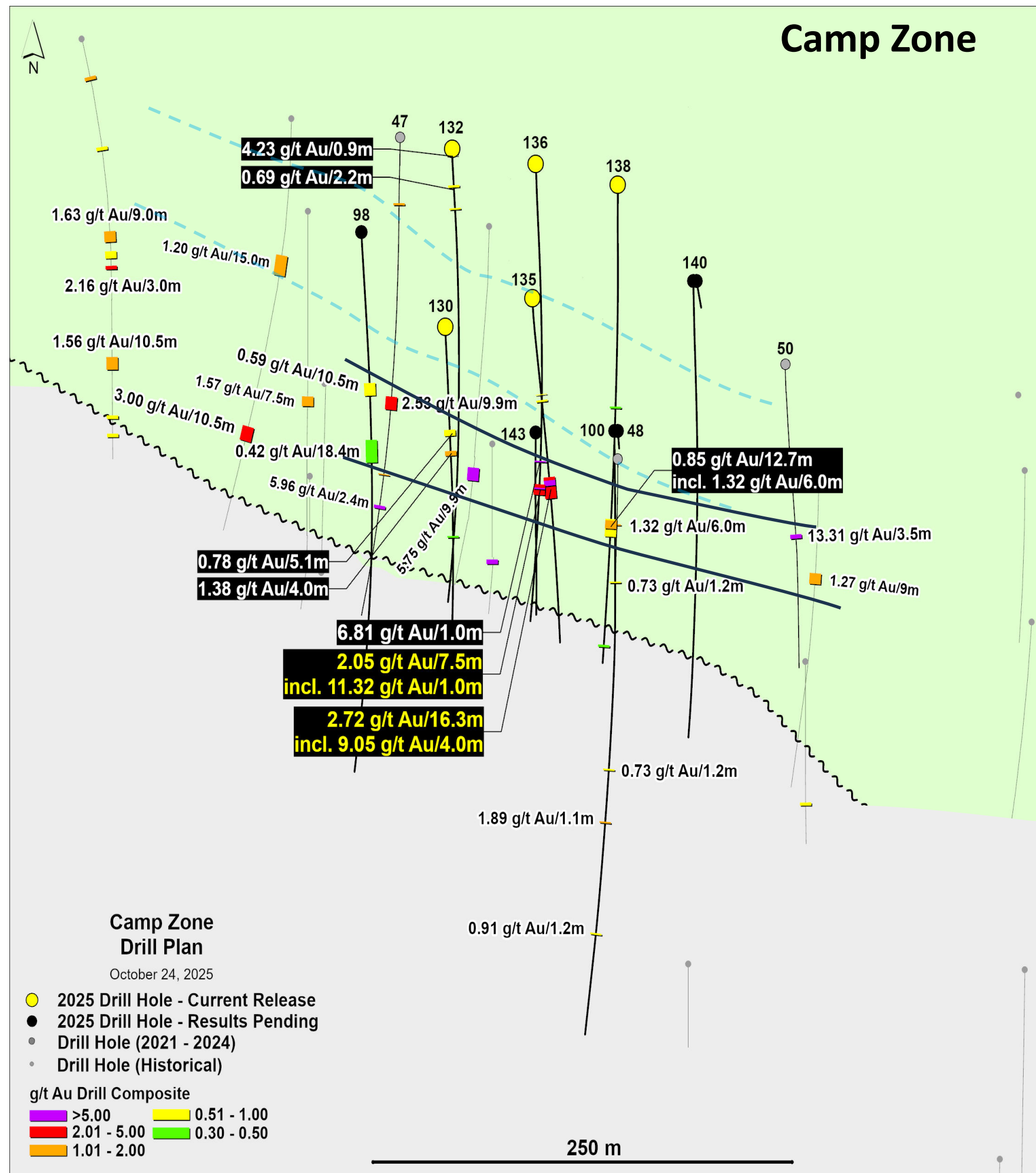
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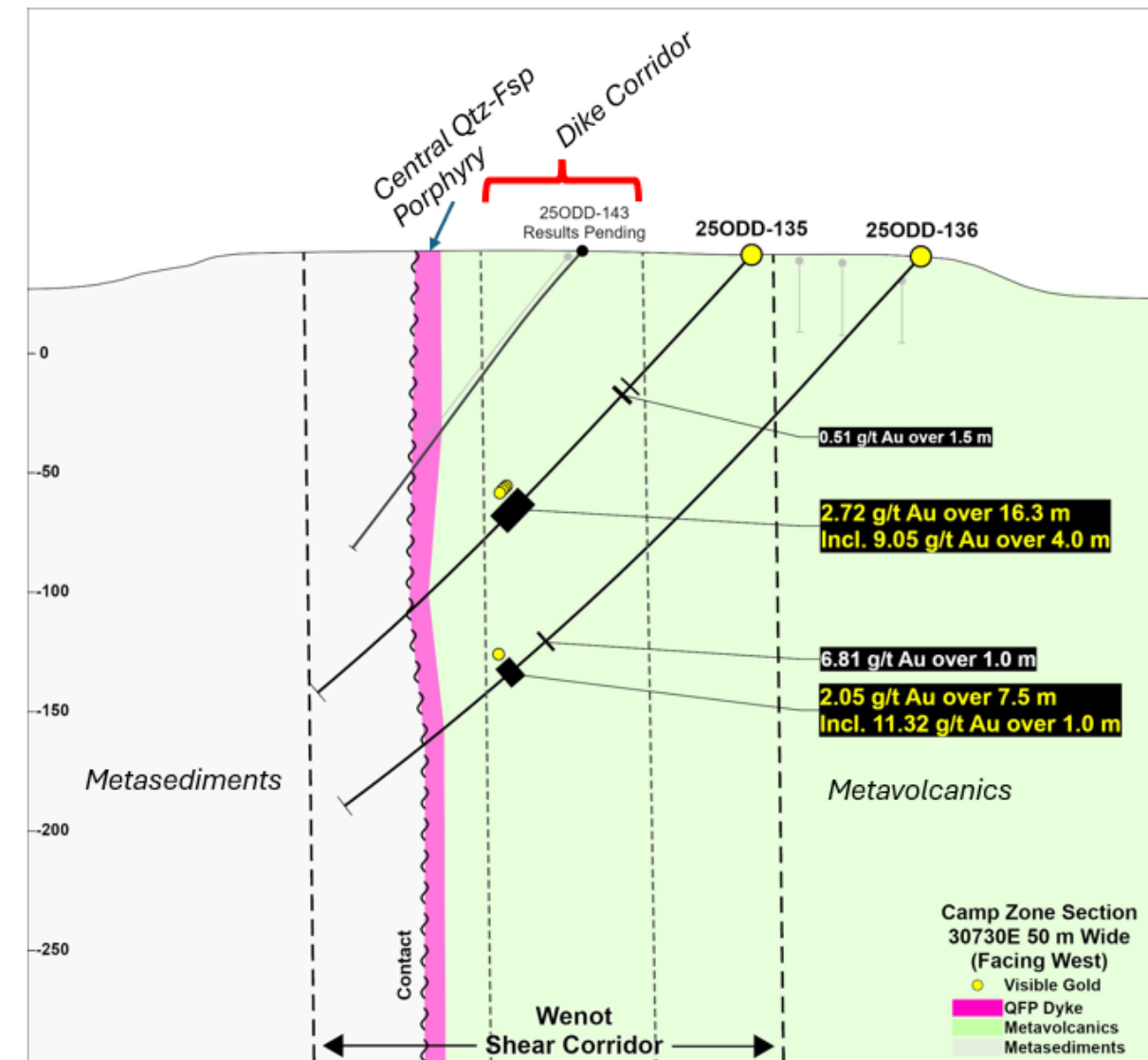
Recent Drilling on Exploration Targets

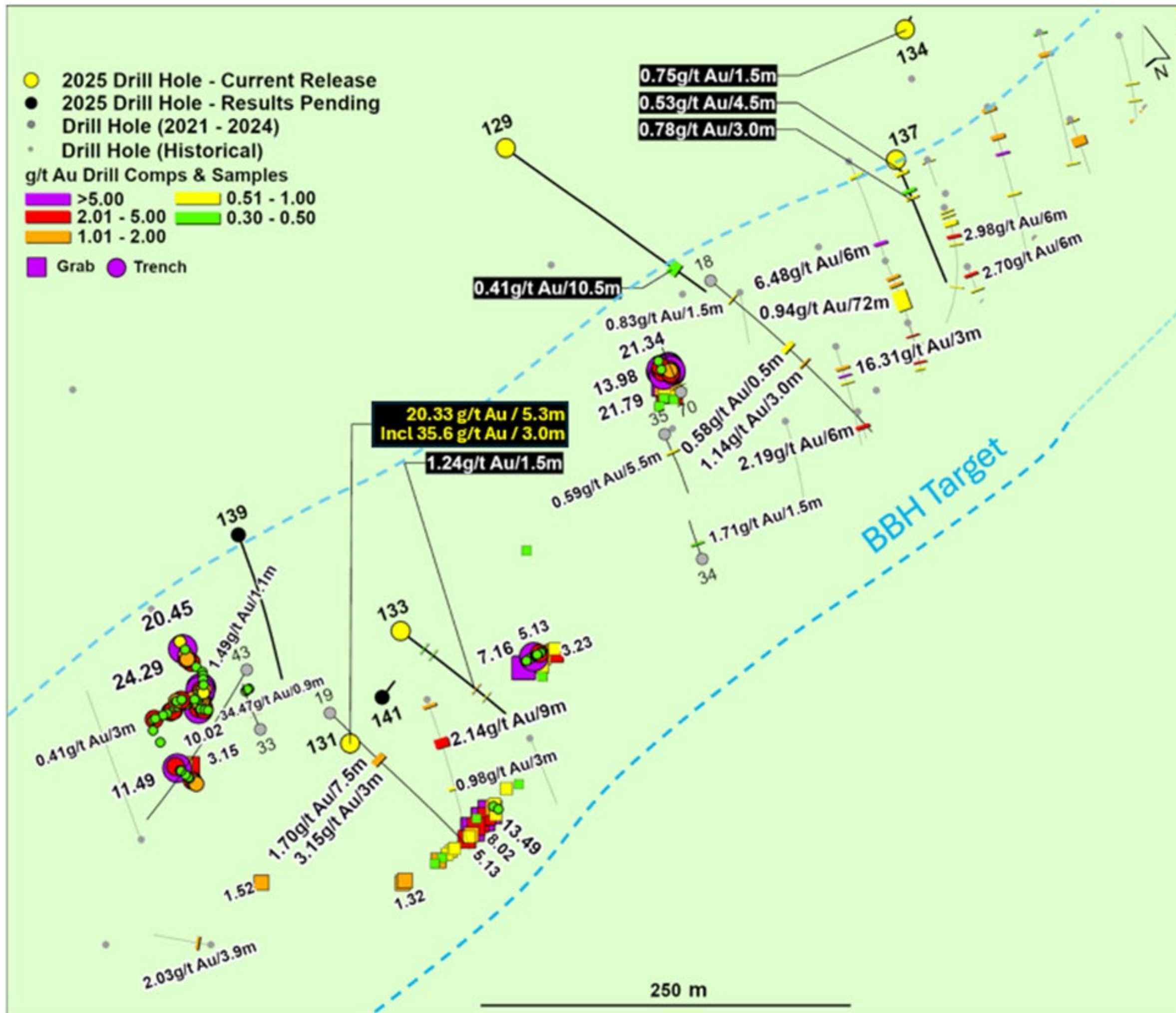




Camp Zone Results

- Hole 25ODD-135
 - 2.72 g/t Au over 16.30m
 - Including 9.05 g/t Au over 4m
- Hole 25ODD-136
 - 2.05 g/t Au over 7.50m
 - Including 11.32 g/t Au over 1m
- Hole 25ODD-138
 - 0.85 g/t Au over 12.70m
 - Including 1.32 g/t Au over 6m





- **BBH Target**
- **Hole 25ODD-131**
 - 20.33 g/t Au over 5.30m
 - Including 35.61 g/t Au over 3m