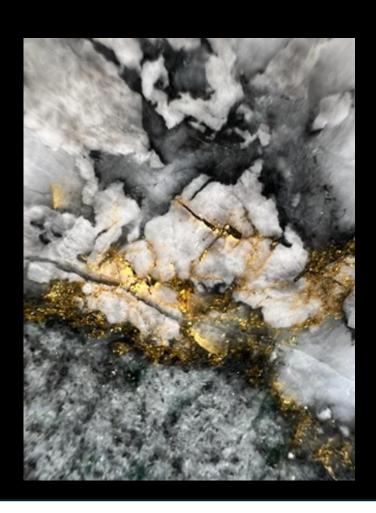


TSX.V: OMG

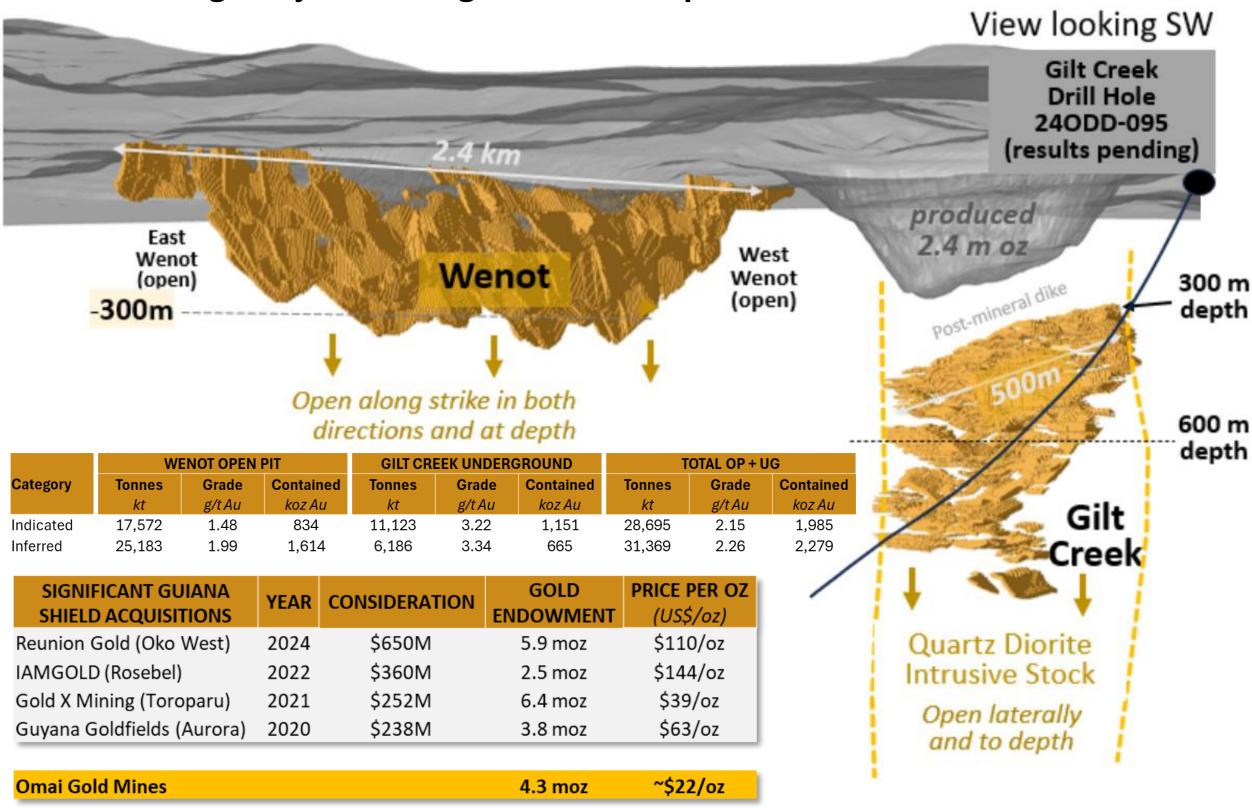
Discovering and Building GOLD Resources in Guyana

Tapping the Potential of One of the Largest Past-producing GOLD Mines in South America





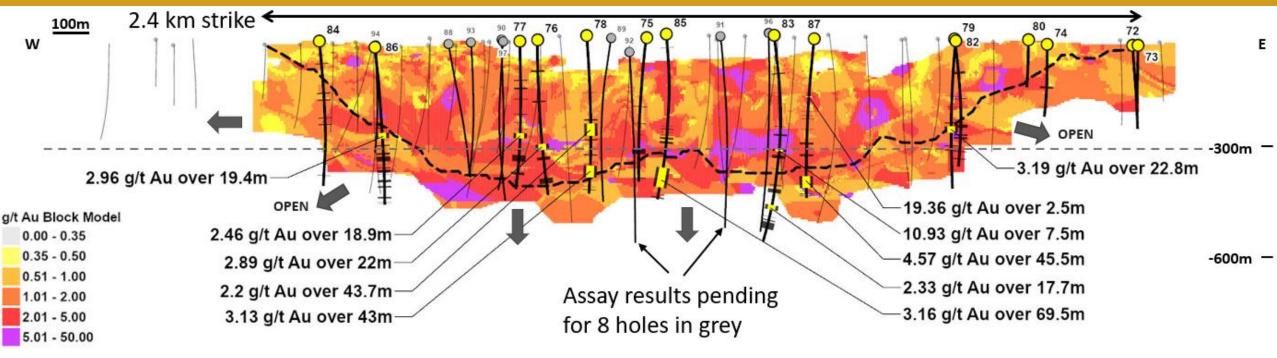
Two Large Adjacent Orogenic GOLD deposits – Wenot & Gilt Creek¹



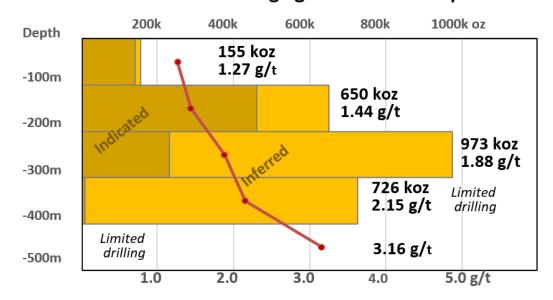
¹ Details of the Company's NI43-101 Mineral Resource Estimate are detailed on flip side.



TSX.V: OMG



Contained ounces and average grade in 100m depth slices

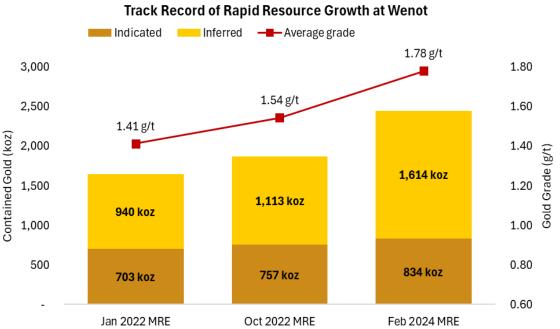


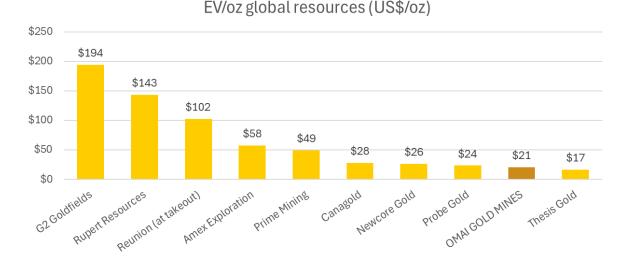
2025 drill program underway to expand Wenot and satellite resources
3 drills on site ~\$187/m all-in, discovery cost to date <US\$2.50/oz gold
Assays pending for Company's first drill hole into Gilt Creek deposit
Environmental Permit issued and EIA process started

NEAR-TERM CATALYSTS Q1 2025 Ongoing drilling results

Q2 2025 Expanded Wenot 'Superpit' Resource Update

Q3 2025 PEA for Wenot 'Superpit' and Gilt Creek U/G





Directors and Management

Elaine Ellingham P.Geo, MBA, M.Sc. President & CEO, Exec Chairman

Jason Brewster M.Sc

VP Operations

David Stewart P.Eng.

VP Corporate Development & IR

Derek Macpherson P.Eng., MBA

Lead Director

Don Dudek P.Geo

Director

Nadine Miller P.Eng., MBA

Director

Lon Shaver CFA

Director

Drew Anwyll P.Eng., MBA

Director

Share Capital & Financial Position

Cash Position C\$9.0 million

Common Shares Issued & O/S 519.6 million

Warrants 26.3 million

Stock Options 38.8 million

Share Price C\$ 0.25

Market Capitalization C\$ 130 million

Volume (3 month) >1 million sh/day

Trading at <US\$22/oz gold resource

0.26 CAD Jan 16, 2025

0.25

0.20

0.15

0.10

Apr 2024 Jun 2024 Aug 2024 Oct 2024 Dec 2024

Shareholders

Institutions 28.0%

Mackenzie, Franklin Templeton,
Rochschilds, Phoenix Sun, Schroeders
Silvercorp 6.7%

Sandstorm Gold Royalties 3.7%

Management 2.6%

Analyst Coverage







atrium research